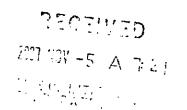
1<sup>st</sup> October 2007





The Mound Edinburgh EH1 1YZ

Direct Line 0131 243 5457 Fax No 0131 243 5516

Your Ref: 82/5222

United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 450 Fifth Street N.W. WASHINGTON D.C. 2054 United States of America

Exemption

Dear Sir



# SUPPL

#### HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 03 September 2007 to 28 September 2007.

## Announcements made to the London Stock Exchange:-

2007.09.03	Rule 8.3 – Resolution plc	
2007.09.04	Rule 8.3 – ICI plc	
2007.09.04	Rule 8.3 – Friends Provident	
2007.09.05	Transaction in Own Shares	
2007.09.05	Hx House Price Index – Aug 07	
2007.09.05	Rule 8.3 – Reuters Group plc	PROCESSED
2007.09.05	Rule 8.3 – Xansa plc	_
2007.09.05	Rule 8.3 – ICI plc	ע NOV 0 7 2007
2007.09.07	Rule 8.3 – Reuters Group plc	
2007.09.10	Blocklisting Interim Review	THOMSON
2007.09.10	Rule 8.3 – Friends Provident	FINANCIAL
2007.09.10	Rule 8.3 – Sondex plc	
2007.09.10	Rule 8.3 – ICI plc	
2007.09.11	Transaction in Own Shares	
2007.09.11	Rule 8.3 – Reuters Group plc	
2007.09.11	Rule 8.3 – Resolution plc	$\wedge$
2007.09.11	Rule 8.3 – ICI plc	$\bigcup_{n \in \mathbb{N}} A_n = \bigcup_{n \in \mathbb{N}$
2007.09.11	Rule 8.3 – Pipex Comms plc	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
2007.09.12	Rule 8.3 – Reuters Group plc	
2007.09.13	Rule 8.3 – Xansa plc	$\sim 117$
2007.09.13	Rule 8.3 – ICI plc	V 111.10
2007.09.13	Rule 8.3 – Cardpoint plc	14
2007.09.13	Rule 8.3 – Sondex plc	
2007.09.13	Rule 8.3 – Friends Provident	
2007.09.13	Rule 8.3 – Pipex Comms plc	
2007.09.14	Publication of Final Terms	
2007.09.14	Publication of Final Terms	

2007.09.14	Rule 8.3 – Reuters Group plc
2007.09.14	Rule 8.3 – Sondex plc
2007.09.14	Rule 8.3 – ICI plc
2007.09.17	Transaction in Own Shares
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.17	HBOS Group Reorganisation Act
2007.09.17 2007.09.17	HBOS Group Reorganisation Act HBOS Group Reorganisation Act
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2007.09.17	HBOS Group Reorganisation Act
2007.09.18	Supplementary Prospectus
2007.09.18	Supplementary Prospectus
2007.09.18	Rule 8.3 – Pipex Comms plc
2007.09.18 2007.09.18	Rule 8.3 – Reuters Group plc Director/PDMR Shareholding
2007.09.19 2007.09.19 2007.09.19	Rule 8.3 – Sondex plc Rule 8.3 – Reuters Group plc Rule 8.3 – Friends Provident
2007.09.19 2007.09.19	Rule 8.3 – ICI plc Rule 8.3 – Resolution plc
2007.09.19	Rule 8.3 – Xansa plc
2007.09.20	Rule 8.3 – Friends Provident
2007.09.20	Rule 8.3 – Xansa plc
2007.09.20	Rule 8.3 – Sondex plc
2007.09.21 2007.09.24	Transaction in Own Shares Rule 8.3 – Friends Provident
2007.09.24	Rule 8.3 – Reuters Group plc
2007.09.25	Rule 8.3 – Resolution plc
2007.09.26	Rule 8.3 – Friends Provident
2007.09.26 2007.09.26	Rule 8.3 – Resolution plc Rule 8.3 – ICI plc
2007.09.26	Rule 8.3 – Reuters Group plc
2007.09.27	Rule 8.3 – Reuters Group plc
2007.09.27 2007.09.27	Rule 8.3 – Resolution plc
2007.09.27	Rule 8.3 – ICI plc
2007.09.28	Total Voting Rights

## **Documents lodged at Companies House:**

#### Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	1,626 shares registered on 21.08.2007
1 Form 88(2)'s - Return of Allotment of	1,617 shares registered on 22.08.2007
1 Form 88(2)'s - Return of Allotment of	1,600 shares registered on 29.08.2007
1 Form 88(2)'s - Return of Allotment of	1,472 shares registered on 30.08.2007
1 Form 88(2)'s - Return of Allotment of	4,528 shares registered on 31.08.2007
1 Form 88(2)'s - Return of Allotment of	2,800 shares registered on 13.09.2007

#### Forms 169

Form 169A (2) - Return by a PLC cancelling/selling or transferring shares from Treasury dated 19.06.07 Form 169A (2) - Return by a PLC cancelling/selling or transferring shares from Treasury dated 02.07.07

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 19.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 22.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 26.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 27.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 28.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 29.06.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 02.07.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 06.08.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 14.08.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.08.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.08.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.08.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.08.07

#### Forms 288a

Form 288a – Appointment of Director or Secretary 05.09.2007 Form 288a – Appointment of Director or Secretary 15.09.2007 Form 288a – Appointment of Director or Secretary 25.09.2007

#### Forms 288b

Form 288b - Terminating Appointment of Director or Secretary 10.08.2007

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

**Assistant Company Secretary** 

Go to market news section

**HBOS PLC** 

**HBOS** TIOM

Headline

Rule 8.3- Resolution plc

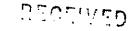
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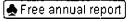
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**FORM 8.3** 

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#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Ordinary 5p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

31 August 2007

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,296,090 (1.501%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,296,090 (1.501%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

. Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Numbe	r of securities	Price per unit (Note
•			5)
Sale	198,33	53	£6.185
`			
• •	nsactions (other than o	ptions)	
Froduct name, Long/sho	ort Number of securiti	ies Price per unit	
e.g. CFD (Note 6)	(Note 7)	(Note 5)	
	ctions in respect of exists, purchasing or varying		
•••	nber of ExerciseType, e.g.	Expiry Option	
	rities to price American	, date money	
option varying etc.optic	on etc.	per unit	;
, ,	tes (Note	(Note 5)	
: (ii) Exercising			
Product name, e.g. Nu	mher of securities	anaisa prisa par unit (Nata 5)	
call option	moet of securities (CX	ercise price per unit (Note 5)	
(d) Other dealings	(including new securiti	ies) (Note 4)	
Nature of transaction (N	ote 8) Details	Price per unit (if	1
P.		applicable) (Note 5)	
4. OTHER INFO	RMATION		
Agreements, arrangem	ents or understandings	s relating to options or de	erivatives
Full details of any agreeme	nt, arrangement or underst	anding between the person di	isclosing and any other perso
relating to the voting rights	s of any relevant securities i	under any option referred to elevant securities to which any	on this form or relating to t
form is referenced. If none		nevant securities to which any	derivative referred to on the
N/A			

DEALINGS (Note 4)

Date of disclosure 3 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

Close

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Go to market news section

Company TIDM

**HBOS PLC** 

Headline

**HBOS** 

Released

Rule 8.3- ICI plc 13:40 04-Sep-07

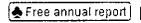
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177 137 -5 A 7-1







**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE 1...1

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

. Date of dealing

3 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

17,729,827 (1.483%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

17,729,827 (1.483%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purchas	ses and sales			
Pur	chase/sale		Number of	securities	Price per unit (Note 5)
	nsfer In posal		1,636 14		N/A £6.341
- 1					
(18) 18 (18) 18					
(b)	Derivat	ives transactio	ons (other than optic	ons)	
Prod e.g. C		Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	-		n respect of existing hasing or varying	securities	,
	uct Writing		ExerciseType, e.g. Ex	piry Option	
name call optio		securities to sing, which the g etc. option	price American, da European etc.	te money paid/received per unit	
· J	,,,	relates (Note		(Note 5)	
: •					
(ii)	Exercis	ing			
	duct name, o	e.g. Number of	securities Exerci	se price per unit (Note	e 5)
•					
(d)	Other d	lealings (inclu	ding new securities)	(Note 4)	
Nat	ure of trans	action (Note 8)	Details	Price per unit (if applicable) (Note	
• • • • • • • • • • • • • • • • • • • •					
4.	OTHER	RINFORMAT	ION		
Agre	ements, ar	rangements o	r understandings re	lating to options o	r derivatives
relatin voting	ng to the vot rights or fu	ing rights of any	relevant securities und or disposal of any releva	er any option referred	on disclosing and any other person d to on this form or relating to the n any derivative referred to on this
N/A			••••••		
••••••	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •		***	

**DEALINGS** (Note 4)

Date of disclosure

4 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with
 which connected
 If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk
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DEDELATED

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♣ Free annual report

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Company TIDM HBOS PLC HBOS

'Headline

Rule 8.3- Friends Provident

Released

13:43 04-Sep-07

Númber

2678D

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

3 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

25,063,459 (1.166%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

104

25,063,459 (1.166%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**T**otal

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (Note 5)
Sale		52		£1.780
				•
· ·				
•				
(b) Derivati	ives transactio	ns (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
•		n respect of existing hasing or varying	g securities	
, 0	, 0			
Product Writing name, e.g. selling,		ExerciseType, e.g. Exprice American, da	te money	
	sing,which the etc.option	European etc.	paid/received per unit	
ं ; -देश करना :१ 8	relates (Note	•	(Note 5)	
•	7)			•
(ii) Exercisi	ing			
Product name, e	e.g. Number of	securities Exerci	se price per unit (Note	2 5)
(d) Other d	ealings (inclu	ding new securities)	(Note 4)	
Nature of transa	action (Note 8)	Details	Price per unit (if applicable) (Note	5)
4. OTHER	INFORMAT	ION		
Ágreements, ar	rangements o	r understandings re	elating to options o	r derivatives
Full details of any	agreement, arra	ngement or understand	ling between the perso	on disclosing and any other pers
relating to the vot	ing rights of any ture acquisition	relevant securities und or disposal of any relev	er any option referred	d to on this form or relating to to any derivative referred to on the
 N/A				

**DEALINGS** (Note 4)

NO

Date of disclosure 4 September 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

121

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

07:01 05-Sep-07

Number

3023D

HBOS plc announces that on 04 September 2007 it purchased 200,000 of its ordinary shares at a price of 896.8554 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,952,000 of its ordinary shares in Treasury and has a total of 3,734,923,828 ordinary shares (excluding shares held in Treasury) in issue.

**END** 

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7 [



Company

HBOS PLC

TIDM

**HBOS** 

Headline

Hx House Price Index - Aug 07

Released

08:00 05-Sep-07

Number

2954D

## **Halifax House Price Index**

National Index

August 2007

### All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted)

Monthly Change 0.4%

Annual Change 11.4%

646.6

Standardised Average Price (seasonally adjusted) £199,770

#### **Key Points**

- House prices increased by 0.4% in August. This is the third month in the last four that prices have grown by less than 0.5%, confirming that house price inflation is slowing.
- The three monthly increase in house prices a good indicator of the underlying trend has from 4.5% in March to 1.6% in August.
- The annual rate edged higher to 11.4% in August from 11.2% in July. The annual rate sidecline over the coming months as the strong monthly house price gains last summer and a drop out of the year-on-year comparisons.
- Mortgage approvals to fund house purchase in the three months to July were 9% lowe during the recent three month peak during September to November 2006. The level of new interest in purchasing a house fell for the eighth successive month in July, marking incre caution amongst potential buyers.
- A healthy economy and strong labour market continue to underpin housing demand.
  domestic product (GDP) increased by 0.8% between Q1 and Q2, above its long-term av
  pace (0.7%). Employment continued to rise against the background of healthy economic 
  in the three months to June with the total number 93,000 higher than in the previous quarter.
- House price inflation is expected to ease over the rest of 2007. The increase in mortgage since last summer is having an effect on housing affordability and will bite further durir coming months. Negative real earnings growth so far this year average earnings increas 3.3% over the year to June 2007 against a 4.4% rise in the Retail Price Index and rising prices will also reduce the income households have available for housing.

## Commenting, Martin Ellis, Chief Economist, said:

"House prices increased by 0.4 per cent in August. This is the third month in the last four that house prices have risen by less than 0.5 per cent. Whilst the market remains robust, this provides further evidence that house price inflation has slowed since the beginning of the year.

The downward trend in house price growth is expected to continue over the remainder of 2007 as the five interest rate rises since last summer have an increasing impact on household spending and

housing demand. Sound economic fundamentals, high levels of employment and a shortage in the number of properties available for sale will, however, continue to support house prices."

House price growth is slowing.....

The three monthly increase in house prices – a good indicator of the underlying trend – has slowed sharply over the past few months. Prices rose by 1.6% between June and August compared with a 4.5% in the three months to March.

.....and housing market activity also continues to ease

Mortgage approvals to fund house purchase held steady at a seasonally adjusted 115,000 in July. Nonetheless, approvals in the three months to July were 9% lower than during the recent three month peak during September to November 2006. (Source: Bank of England)

The level of new buyer interest in purchasing a house fell for the eighth successive month in July, indicating that potential buyers have become more cautious. Completed property sales in July were 10% lower than a year ago. (Source: RICS)

Interest rate effect to bite increasingly in the coming months .....

The increase in mortgage rates since last summer is having an effect on housing affordability and will bite further during the coming months. Negative real earnings growth in the first six months of this year and rising food prices is also reducing the income households have available for housing. Average earnings increased by 3.3% over the year to June 2007; 1.1 percentage points lower than the increase in the Retail Price Index over the same period (4.4%).

Economic fundamentals are sound

Strong economic fundamentals continue to support the housing market. Latest official figures confirm that gross domestic product (GDP) increased by 0.8% between Q1 and Q2, above its long-term average pace (0.7%).

Employment continued to rise against the background of healthy economic growth in the three months to June with the total number 93,000 higher than in the previous quarter. The total number in employment stands at a record 29.1 million (Source: ONS)

A sound economic background, together with an ongoing shortage of both new housebuilding and secondhand properties for sale, should continue to support house prices.

The state of the s

NOTE: The 11.4% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

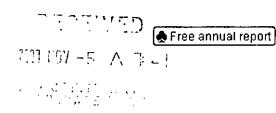
Released

14:55 05-Sep-07

Number

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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

4 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,775,093 (1.699%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,775,093 (1.699%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

\*Class of relevant security:

Sale 1,133,967 263.87 Purchase 12,533 £6.405  (b) Derivatives transactions (other than options)  **Product name, Long/short (Note 6) (Note 7)	Purchase/sale		Number of	securities	Price per unit (Note 5)
(b) Derivatives transactions (other than options)  Product name, Long/short (Note 6) (Note 7) Price per unit (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of Securities to price American, date money paid/received purchasing, which the European paid/received poption varying etc. option etc. per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iv) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to relevant securities to which any derivative referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form of the respective referred to on the respecti	Sale		1.133.967		
(b) Derivatives transactions (other than options)  AProduct name, Long/short (Note 6) (Note 7) (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, selling, purchasing or varying  Product Writing, securities to price American, date money and paid/received paid/received paid/received option varying etc. option etc. per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iv) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities of the any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on the referred to			•		
AProduct name, Long/short (Note 7)  (Note 5)  (C) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc. option etc. per unit relates (Note 7)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Aprice per unit (Note 5)  (iv) Other dealings (including new securities) (Note 4)  (iv) Other dealings (including new securities) (Note 4)  (v) Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on the price per unit (Note 5)					
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ceg. CFD (Note 6) (Note 7) (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc. option etc. per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights of fany relevant securities to which any derivative referred to o			•	·	
(i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc. option etc. per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on the securities to which any derivative referred to on					
name, e.g. selling, securities to price American, date purchasing, which the European paid/received option varying etc. per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to or the securities of which any derivative referred to or the securities of which any derivative referred to or the securities to which any derivative referred to or the securities or future acquisition or disposal of any relevant securities to which any derivative referred to or the securities or future acquisition or disposal of any relevant securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to which any derivative referred to or the securities to the securities to the securities to which any derivative referred to or the securities to the secu	(c) Option:		•	; securities	
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on	name,e.g. selling call purch	, securities to asing, which the ag etc. option relates (Not	price American, da European etc.	te money paid/received per unit	
Nature of transaction (Note 8)  Details  Price per unit (if applicable) (Note 5)  OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on the securities of the control of	Product name,	•	securities Exerci	se price per unit (Note	e 5)
applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on	· ·	dealings (inclu	ding new securities)	(Note 4)	
4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on		saction (Note 8)	Details	•	
Full details of any agreement, arrangement or understanding between the person disclosing and any other prelating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on	•	R INFORMAT	ION		
relating to the voting rights of any relevant securities under any option referred to on this form or relating t voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to o	Agreements, a	rrangements o	r understandings re	lating to options o	r derivatives
	relating to the vo	ting rights of any uture acquisition	relevant securities und or disposal of any releva	er any option referred	d to on this form or relating to the
N/A	N/A				

**3.** •

(a)

**DEALINGS** (Note 4)

Purchases and sales

Date of disclosure

5 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

Takeover Panel's website The Notes on Form 8.3 viewed on the can be www.thetakeoverpanel.org.uk

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Company TIDM

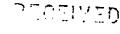
**HBOS PLC HBOS** 

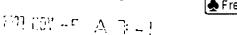
Headline Released Rule 8.3- Xansa plc 14:57 05-Sep-07

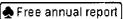
Number

3.3%

3597D







**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Xansa plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

4 September 2007

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

6,081,193

	Long		Short		
i	Number	(%)	Number	(%)	

(1.746%)

- (1) Relevant securities
- (2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

6,081,193 (1.746%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

1.

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purcha	ses and sales			
Pur	chase/sale		Number of	securities	Price per unit (Note
, Şal	e		91,131		5) £1.278
(b)	Deriva	tives transacti	ons (other than optio	ns)	
Prod e.g. (	luct name, CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	•		in respect of existing hasing or varying	securities	
			European etc.		
(ii)	Exercis	sing			
	duct name, option	e.g. Number o	f securities Exercis	se price per unit (Not	e 5)
(d)	Other	dealings (inclu	ding new securities)	(Note 4)	
Nat	ture of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note	
4.	ОТНЕ	R INFORMAT	TION		
Agre	ements, a	rrangements o	or understandings re	lating to options o	or derivatives
relatir voting	ng to the vo	ting rights of any	relevant securities undo or disposal of any releva	er any option referre	on disclosing and any other person d to on this form or relating to the h any derivative referred to on this
N/Å					
Is a S	Suppleme	ntal Form 8 at	tached? (Note 9)		NO

**DEALINGS** (Note 4)

Date of disclosure

5 September 2007

.: Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### Regulatory Announcement Free annual report Go to market news section **HBOS PLC** Company TIDM **HBOS** Rule 8.3- ICI plc Headline 14:59 05-Sep-07 Réleased 3600D Number **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) 1. KEY INFORMATION . . . Name of person dealing (Note 1) HBOS plc and its subsidiaries Imperial Chemical Industries plc Company dealt in Class of relevant security to which the dealings Ordinary £1 being disclosed relate (Note 2) Date of dealing 4 September 2007 i. Ť INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2., (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) Short Long Number (%) Number (%) (1) Relevant securities 17,741,699 (1.484%) (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 17,741,699 (1.484%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long
Number (%)
Number (%)

(1) Relevant securities
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales			
Purc	chase/sale	Number of s	ecurities	Price per unit (Note 5)
Acq	quisition	11,872		£6.343
b)	Derivatives transaction	ons (other than option	ns)	
Produ e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
c) i)	Options transactions Writing, selling, purc		securities	
	e,e.g. selling, securities to purchasing, which the	European etc.		
	Exercising duct name, e.g. Number of option	securities Exercise	e price per unit (Note 5)	
<b>d</b> )	Other dealings (inclu	ding new securities) (	(Note 4)	
	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
<b>1.</b>	OTHER INFORMAT	ION		
Agree	ements, arrangements o	r understandings rel	ating to options or de	rivatives
relatin	g to the voting rights of any	relevant securities unde or disposal of any releva	r any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
form is			••	

**DEALINGS** (Note 4)

Date of disclosure

5 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

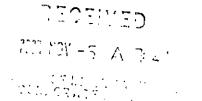
HBOS

Headline

Rule 8.3- Reuters Group plc

Released Number 15:40 07-Sep-07

5220D



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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

6 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,774,678 (1.699%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,774,678 (1.699%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

•.•

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales				
, Pur	chase/sale	Number o	f securities	Price per unit (Note 5)	
Sal	e	415		£6.3362	
					. • •
					٠,
					-
(b)	Derivatives transacti	ions (other than opt	ions)		
Proc	luct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		•
c.g.	CFD (Note b)	(Note 1)	(Note 5)		
(c)	Options transactions	in respect of existing	ng securities		
(i)	Writing, selling, pure				
	luct Writing, Number of e,e.g. selling, securities t	ExerciseType, e.g. E o price American, d			
call	purchasing, which the	European	paid/received		
optio	relates (No	etc. te	per unit (Note 5)		;
	7)				
					٠.
(ii)	Exercising				. •
	duct name, e.g. Number of option	f securities Exer	cise price per unit (Note 5)		
(d)	Other dealings (inclu	iding new securities	(Note 4)		
v. Not	ture of transaction (Note 9)	Details	Price per unit (if		
l vai	ture of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
•					
4.	OTHER INFORMAT	TION			
Agre	ements, arrangements o	or understandings r	elating to options or de	rivatives	
relation voting	etails of any agreement, arr ng to the voting rights of any grights or future acquisition	y relevant securities un or disposal of any rele	der any option referred to e	on this form or relating t	to the
form	is referenced. If none, this s	hould be stated.			: '
 N/A				·	; `
••••••	••••••••••••••••		••••		

DEALINGS (Note 4)

Date of disclosure

7 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company TIDM

**HBOS PLC** 

**HBOS** 

Headline Released

10:00 10-Sep-07

**Blocklisting Interim Review** 

Number

4423D

## **BLOCK LISTING SIX MONTHLY RETURN**

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

Date: 10 September 2007

Name of applicant:		HBOS plc		
Name of applicant:  Name of scheme:		scheme (and un e) HBOS plc Emp f) HBOS Sharesav g) The HBOS St. J Partners Share ( h) The HBOS plc i) The HBOS plc Plan	od ESOS ble Share approve loyee She Plan James's l Option S Share In Internat	esave scheme oproved share option od) nare Option Plan Place Capital Scheme icentive Plan cional Free Shares
Period of return:	From:	10 March 2007	То:	10 September 2007
Balance of unallotted securities under scheme(s) from previous return:		a) 2,348,372 b) 1,253,373 c) 518,516 d) 4,580,058 e) 12,907,471 f) 4,081,741 g) 140,062 h) 719,781 i) 0 j) 0 k) 0		
Plus: The amount by which the block scheme (s) has been increased since the date of the last return (if any increase has been applied for):		g) 1,650,917 h) 7,716,308 i) 191,599 j) 955,709 k) 261,729		
Less: Number of securities issued/all under scheme(s) during period (see L.		a) 0 b) 310,316 c) 0		, .

d) 0
e) 6,174,797
f) 20,739
g) 233,718
h) 6,574,018
i) 158,337
j) 661,188
k) 212,837

Equals: Balance under scheme(s) not yet issued/allotted at end of period:	a) 2,348,372 b) 943,057 c) 518,516 d) 4,580,058 e) 6,732,674 f) 4,061,002
	g) 1,557,261 h) 1,862,071 i) 33,262 j) 294,521
	k) 48,892

Name of contact:	Nicola Moodie
Telephone number of contact:	0131 243 5486

END

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Free annual report

**₩** 

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Friends Provident

Released

12:06 10-Sep-07

Number

5803D

**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION** 

. Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

5 September 2007

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

25,061,360 (1.154%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

25,061,360 (1.154%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a) Purchases and sa	les		
Purchase/sale	Number of se	ecurities	Price per unit (Note 5)
Sale	2,100		£1.770
1			
Ň.			•
(b) Derivatives trans	actions (other than option	as)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	( * ·
	ons in respect of existing s purchasing or varying	securities	
	etc.		
(ii) Exercising			
Product name, e.g. Numl call option	oer of securities Exercise	price per unit (Note 5)	
(d) Other dealings (i	ncluding new securities) (	Note 4)	
Nature of transaction (Note	e 8) Details	Price per unit (if applicable) (Note 5)	uyir
4. OTHER INFORM	MATION		
Agreements, arrangemen	nts or understandings rela	iting to options or dei	rivatives
relating to the voting rights o	, arrangement or understandin f any relevant securities under ition or disposal of any relevan his should be stated.	any option referred to o	n this form or relating to the
N/A		•	:
	•••••••••••••••••••••••••••••••••••••••	• :	

**DEALINGS** (Note 4)

Date of disclosure

10 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

If a connected EFM, state nature of connecting (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Go to market news section

Company TIDM

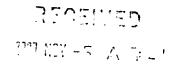
**HBOS PLC** 

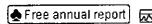
**HBOS** 

Headline Released Rule 8.3- Sondex plc 12:11 10-Sep-07

Number

5806D





**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Sondex plc

Ordinary 10p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

7 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number (%)

(1) Relevant securities

(6.380%)3,643,879

(%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 3,643,879 (6.380%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a) Purcha	ses and sales				
Purchase/sale		Number of s	securities	Price per unit (Note 5)	
Sale		1,500		£4.5475	
(b) Derivat	tives transaction	ns (other than optio	ns)		
Product name, e.g. CFD	9	Number of securities (Note 7)	Price per unit (Note 5)		
` '		respect of existing asing or varying	securities		
Product Writin		ExerciseType, e.g. Ex			
	asing, which the	European	paid/received		
option varyin	g etc.option relates (Note	etc.	per unit (Note 5)		
	7)				
(ii) Exercis	sing				
Product name, call option	e.g. Number of s	securities Exercis	se price per unit (Note 5)	٠.	
(d) Other	doolings (includ	ing new securities)	(Note 4)		
(d) Other of	aeanngs (includ	ing new securities)	(Note 4)		
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER	R INFORMATI	ON			
Agreements, a	rrangements or	understandings rel	ating to options or de	rivatives	
relating to the voi voting rights or fu	ting rights of any a	elevant securities under disposal of any releva	er any option referred to o	closing and any other person in this form or relating to th derivative referred to on thi	e
 N/A					
Is a Sunnlama	stal Faum 0 a44a	ohod2 (Nata O	NI/A		
is a Supplemen	ntal Form 8 atta	icueu ( (Note 9)	NO		

DEALINGS (Note 4)

3.

Contact name

- 11

Go to market news section

🕭 Free annual report ₩ ₽

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline Released Rule 8.3- ICI plc 12:14 10-Sep-07

Number

5811D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

Ordinary £1

being disclosed relate (Note 2)

Date of dealing

7 September 2007

### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

17,742,355 (1.484%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

17,742,355 (1.484%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a) Purchas	ses and sales			
Purchase/sale		Number of	securities	Price per unit (Note 5)
Transfer In		656		N/A
(b) Derivat	ives transactio	ns (other than optio	ns)	•
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` / "		n respect of existing nasing or varying	securities	
		European etc.		·
(ii) Exercis	ing			
Product name, of call option	e.g. Number of	securities Exercis	se price per unit (Note	5)
(d) Other d	lealings (includ	ling new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note	5)
4. OTHER	INFORMAT	ION		
Agreements, ar	rangements of	r understandings re	lating to options or	r derivatives
relating to the vot	ing rights of any ture acquisition (	relevant securities unde or disposal of any releva	er any option referred	n disclosing and any other person to on this form or relating to th any derivative referred to on thi
N/A				
\				

**DEALINGS** (Note 4)

10 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

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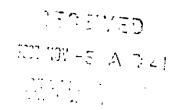
Go to market news section

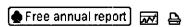
Company HBOS PLC TIDM HBOS

Headline Transaction in Own Shares

Released 07:00 11-Sep-07

Number 6094D





HBOS plc announces that on 10 September 2007 it purchased 250,000 of its ordinary shares at a price of 874.1787 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,202,000 of its ordinary shares in Treasury and has a total of 3,734,673,828 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Reuters Group plc

Released

12:07 11-Sep-07

Number

6597D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

10 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,777,431 (1.881%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,777,431 (1.881%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Purchase/sale	Number of sec	urities	Price per unit (Note 5)
Purchase	2,753		£6.345
(b) Derivatives transaction	ns (other than options	3)	
, ,		rice per unit Note 5)	
(c) Options transactions in (i) Writing, selling, purch		ecurities	
	ExerciseType, e.g. Expir		
name, e.g. selling, securities to call purchasing, which the	price American, date European etc.	money paid/received per unit	
option varying etc.option relates (Note 7)		(Note 5)	
,			
(ii) Exercising			
Product name, e.g. Number of scall option	securities Exercise p	orice per unit (Note 5)	
(d) Other dealings (includ	ing new securities) (N	ote 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMATI	ON		
Agreements, arrangements or	understandings relat	ing to options or der	ivatives
Full details of any agreement, arran relating to the voting rights of any a voting rights or future acquisition o form is referenced. If none, this sho	relevant securities under a r disposal of any relevant	iny option referred to or	this form or relating to the
N/A			

(a)

**DEALINGS** (Note 4)

11 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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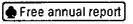
Go to market news section

**HBOS PLC** Company TIDM **HBOS** 

Headline Rule 8.3- Resolution plc

Released 12:08 11-Sep-07

Number 6601D







**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Resolution plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing 10 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

Number (%) Number (%)

(1) Relevant securities 10,297,807 (1.501%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 10,297,807 (1.501%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security: Details

Purchase/sale	Number of	securities	Price per unit (Note 5)
Purchase	1,716		£6.215
(b) Derivatives transaction	ons (other than optio	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pure	-	securities	
Product Writing, Number of name, e.g. selling, securities to			
call purchasing, which the option varying etc. option	European etc.	paid/received per unit	
relates (Not 7)	e	(Note 5)	
(ii) Exercising			
Product name, e.g. Number of call option	f securities Exercis	se price per unit (Note 5	<b>(</b> )
(d) Other dealings (inclu-	ding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	)
4. OTHER INFORMAT	TION		
Agreements, arrangements o	r understandings rel	lating to options or	derivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities unde or disposal of any releva	er any option referred t	o on this form or relating to the
N/A			
•••••		•••	

(a)

**DEALINGS** (Note 4)

NO

# Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

11September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

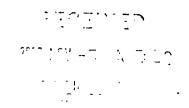
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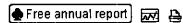
Go to market news section

Company HBOS PLC TIDM HBOS

Headline Rule 8.3- ICI plc Released 12:10 11-Sep-07

Number 6603D





**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing 10 September 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Ordinary £1

Number (%) Number (%)

(1) Relevant securities 17,714,347 (1.482%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 17,714,347 (1.482%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

	le	Number of s	securities	Price per unit (Note
Purchase		2,631		5) £6.320
Sale		30,639		£6.315
Product nam e.g. CFD	e, Long/short (Note 6)	ons (other than option Number of securities (Note 7) n respect of existing	Price per unit (Note 5)	
(i) Writ	ing, selling, purcl	hasing or varying		
		European etc.		
(ii) Exer Product nan call option	cising 1e, e.g. Number of	securities Exercis	e price per unit (Note 5)	
(d) Othe	er dealings (includ	ling new securities) (	(Note 4)	
Nature of tr	ansaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. ОТН	ER INFORMAT	ION		
Agreements	, arrangements o	r understandings rel	ating to options or dea	rivatives
	voting rights of any	relevant securities unde or disposal of any releva	ng between the person disc r any option referred to on nt securities to which any	n this form or relating to
relating to the voting rights o	ced. If none, this sh	outu be stateu.		
relating to the voting rights o form is referen	ced. If none, this sh			

(a)

**DEALINGS** (Note 4)

11 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Go to market news section

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Pipex Comms plc

Released

12:13 11-Sep-07

Number

6607D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Pipex Communications plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

10 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

79,024,938 (3.293%)

79,024,938 (3.293%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number o	f securities	Price per unit (Note
Purchase	1,000,000	0	5) £0.108
4) 5 1 4			
(b) Derivatives train	nsactions (other than opti	ions)	
Product name, Long/sho e.g. CFD (Note 6)	ort Number of securities (Note 7)	Price per unit (Note 5)	
• •	ctions in respect of existing, purchasing or varying	g securities	
· · · · · · · · · · · · · · · · · · ·	aber of ExerciseType, e.g. E	xpiry Option	
name,e.g. selling, secu	rities to price American, de	ate money	
call purchasing, which option varying etc. option		paid/received per unit	
relat 7)	tes (Note	(Note 5)	
·			
(ii) Exercising			
Product name, e.g. Numerall option	mber of securities Exerc	ise price per unit (Note 5	5)
(d) Other dealings	(including new securities)	) (Note 4)	
Nature of transaction (No	ote 8) Details	Price per unit (if	
		applicable) (Note 5	)
4. OTHER INFOR	RMATION		
Agreements, arrangem	ents or understandings re	elating to options or	derivatives
Full details of any agreeme	nt, arrangement or understand	ding between the person	disclosing and any other person
			to on this form or relating to the my derivative referred to on this
form is referenced. If none			
		••••	
		••••	
I. C. C. L.	0	<b>.</b>	NO.
Is a Supplemental Fori	n & attached? (Note 9)	ſ	NO

(a)

**DEALINGS** (Note 4)

11 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

12:44 12-Sep-07

Number

7400D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

11 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,775,741 (1.881%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,775,741 (1.881%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (Note 5)
Sale		1,690		£6.398
(b) Derivat	tives transactio	ons (other than optic	ons)	
Product name,	Long/short	Number of securities	Price per unit	
e.g. CFD	(Note 6)	(Note 7)	(Note 5)	
• •		in respect of existing	securities	
(i) Writing	g, selling, purc	hasing or varying		
Product Writing name,e.g. selling				
call purch:	asing, which the	European	paid/received	
option varyin	g etc.option relates (Not	etc.	per unit (Note 5)	
	7)	•	(11010-3)	·
(ii) Exercis	sinσ			
	J			
Product name, call option	e.g. Number of	securities Exercis	se price per unit (Note 5	)
-				
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
N 64		D.A. II.	Duite and wait (if	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4 OTHE	INEODMAT	ION		
4. OTHER	R INFORMAT	ION		
Agreements, a	rrangements o	r understandings re	lating to options or	derivatives
Full details of any	y agreement, arra	ngement or understand	ing between the person	disclosing and any other person
relating to the vo	ting rights of any	relevant securities und	er any option referred t	o on this form or relating to the
form is referenced			int securities to which a	ny derivative referred to on this
	·			
N/A	•••••		•••	
******************	•••••		***	

(a)

**DEALINGS** (Note 4)

12 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

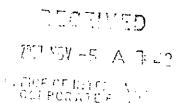
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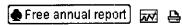
### Go to market news section

Company HBOS PLC TIDM HBOS

Headline Rule 8.3- Xansa plc Released 13:40 13-Sep-07

Number 8159D





**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

## 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Xansa plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

12 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
6,241,394 (1.792%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 6,241,394 (1.792%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale	Number of secu	rities	Price per unit (Note 5)
Purchase	160,200		£1.288
(b) Derivatives transacti	ons (other than options)		
Product name, Long/short e.g. CFD (Note 6)		ice per unit ote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing sec chasing or varying	curities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (No. 7)	European etc.	Option money paid/received per unit (Note 5)	
(ii) Exercising  Product name, e.g. Number o call option	f securities Exercise pi	rice per unit (Note 5)	
(d) Other dealings (inclu	ding new securities) (No	te 4)	
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements of	or understandings relati	ng to options or der	ivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under ar or disposal of any relevant s	ny option referred to or	this form or relating to the
N/A			
Is a Supplemental Form 8 at	tached? (Note 9)	NO	

(a)

**DEALINGS** (Note 4)

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline Released Rule 8.3- ICI plc 13:51 13-Sep-07

Number

8163D

**FORM 8.3** 

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📤 Free annual report 🕽

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

11 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

17,712,047 (1.481%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

17,712,047 (1.481%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Purchase/sale	Number of sec	curities	Price per unit (Note 5)
Sale	2,300		£6.345
(b) Derivatives transac	tions (other than option	s)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit Note 5)	
• •	es in respect of existing s rchasing or varying	ecurities	
	of ExerciseType, e.g. Expi	ry Option money	
call purchasing, which the option varying etc. option		paid/received per unit	
relates (N 7)	lote	(Note 5)	
(ii) Exercising			
Product name, e.g. Number call option	of securities Exercise	price per unit (Note 5)	
(d) Other dealings (inc	luding new securities) (N	(ote 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMA	ATION		
Agreements, arrangements	or understandings rela	ting to options or de	erivatives
Full details of any agreement, an relating to the voting rights of a voting rights or future acquisition form is referenced. If none, this	ny relevant securities under on or disposal of any relevant	any option referred to	on this form or relating to the
N/A			

(a)

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM HBOS

Headline

Rule 8.3- Cardpoint plc

Released Number 13:53 13-Sep-07

8165D

TT 1101 - C A 7 22

TAP PARTY

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Cardpoint plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing 12 September 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

4,392,498

(3.923%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

4,392,498 (3.923%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

3.	DEALINGS (Note 4)			
(a)	Purchases and sales			
	chase/sale chase e	Number of se 19,366 19,366	curities	Price per unit (Note 5) £0.940 £0.940
(b)	Derivatives transaction	ns (other than option	s)	
Prod e.g. C	uct name, Long/short CFD (Note 6)		Price per unit (Note 5)	
(c) (i)	Options transactions i Writing, selling, purcl		ecurities	
	e,e.g. selling, securities to purchasing, which the	European etc.	ry Option money paid/received per unit (Note 5)	
(ii)	Exercising			
	duct name, e.g. Number of option	securities Exercise	price per unit (Note 5)	
(d)	Other dealings (include	ling new securities) (N	Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	ION		
Agree	ements, arrangements of	understandings rela	ting to options or de	rivatives
relatin voting	g to the voting rights of any	relevant securities under or disposal of any relevant	any option referred to o	closing and any other person n this form or relating to the derivative referred to on this

N/A

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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END

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Free annual report

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Sondex plc

Released

13:56 13-Sep-07

Number

8168D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION** 

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Sondex plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

12 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(6.349%)3,626,079

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 3,626,079 (6.349%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security:

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)
Sale

20,000

£4.550

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Option Product Writing, money name, e.g. selling, securities to price American, date paid/received call purchasing, which the European varying etc.option per unit option etc. relates (Note (Note 5)

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

14:36 13-Sep-07

Number

8201D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

12 September 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

25,058,511 (1.154%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

25,058,511 (1.154%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales			
Pur	chase/sale	Number of sec	curities	Price per unit (Note
Tra	nsfer Out	2,850		5) N/A
(b)	Derivatives transaction	ons (other than options	3)	
Prodee.g. C	uct name, Long/short CFD (Note 6)		rice per unit Note 5)	
(c) (i)	Options transactions i Writing, selling, purc	- ~	ecurities	
	uct Writing, Number of securities to	ExerciseType, e.g. Expir price American, date		
call optio	purchasing, which the	European etc.	money paid/received per unit	
optio	relates (Note		(Note 5)	
	••			
(ii)	Exercising			
	duct name, e.g. Number of option	securities Exercise	orice per unit (Note 5)	
(d)	Other dealings (include	ling new securities) (N	ote 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMAT	ION		
Agree	ements, arrangements o	r understandings relat	ing to options or der	rivatives
				closing and any other person
voting		or disposal of any relevant		n this form or relating to the derivative referred to on this
 N/A				
*********		•••••		

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Pipex Comms plc

Released

15:02 13-Sep-07

Number

8235D

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Pipex Communications plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

12 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

77,635,315 (3.235%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

77,635,315 (3.235%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Transfer Out 1,389,623 5) N/A
(IN District Control of the Call of the Ca
(b) Derivatives transactions (other than options)
Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)
<ul> <li>(c) Options transactions in respect of existing securities</li> <li>(i) Writing, selling, purchasing or varying</li> </ul>
Product Writing, Number of ExerciseType, e.g. Expiry Option
name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received
option varying etc.option etc. per unit relates (Note (Note 5)
7)
(ii) Exercising
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option
(d) Other dealings (including new securities) (Note 4)
Nature of transaction (Note 8) Details Price per unit (if
applicable) (Note 5)
4. OTHER INFORMATION
Agreements, arrangements or understandings relating to options or derivatives
Full details of any agreement, arrangement or understanding between the person disclosing and any other person
relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
N/A
Is a Supplemental Form 8 attached? (Note 9)  NO

(a)

**DEALINGS** (Note 4)

13 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS Treasury Services PLC

TIDM

Headline

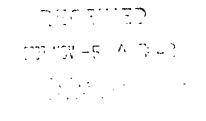
Publication of Final Terms

Released

08:51 14-Sep-07

Number

8614D





## Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 55,000,000 Floating Rate Notes due September 2008, ISIN No. XS0321463845

http://www.rns-pdf.londonstockexchange.com/rns/8614d -2007-9-14.pdf

For further information, please contact

**HBOS Treasury Services plc** 33 Old Broad Street London EC2N 1HZ Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133 Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the

Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company HBOS Treasury Services PLC

TIDM 64HJ

Headline Publication of Final Terms

Released 10:24 14-Sep-07

Number 8626D



The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B).

177 121 -T A TOLA

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 5,000,000 Putable Floating Rate Notes due August 2013, ISIN No. XS0318465951

http://www.rns-pdf.londonstockexchange.com/rns/8626d\_-2007-9-14.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8000 Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be





relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company HBOS PLC TIDM HBOS

Headline Rule 8.3- Reuters Group plc

Released 13:28 14-Sep-07

Number 8865D

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing 13 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 23,776,434 (1.881%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 23,776,434 (1.881%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales		
Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer In	693	N/A
(b) Derivatives transactio	ns (other than options)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities Price per unit (Note 7) (Note 5)	
(c) Options transactions is (i) Writing, selling, purch	n respect of existing securities nasing or varying	
Product Writing, Number of name, e.g. selling, securities to	ExerciseType, e.g. Expiry Option price American, date money	
call purchasing, which the option varying etc.option	European paid/received	d
relates (Note 7)	(Note 5)	
(ii) Exercising		
Product name, e.g. Number of call option	securities Exercise price per unit (No	ote 5)
(d) Other dealings (includ	ing new securities) (Note 4)	
Nature of transaction (Note 8)	Details Price per unit ( applicable) (No	
4. OTHER INFORMATI	ON	
Agreements, arrangements or	understandings relating to options	or derivatives
relating to the voting rights of any	ngement or understanding between the per relevant securities under any option refer or disposal of any relevant securities to whi ould be stated.	ed to on this form or relating to the
N/A		

3.

**DEALINGS** (Note 4)

NO

Date of disclosure

14 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Sondex plc

Released

13:30 14-Sep-07

Number

8869D

**FORM 8.3** 

Free annual report

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

## 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Sondex plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

12 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,628,179 (6.353%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,628,179 (6

(6.353%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

## (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of sec	urities	Price per unit (Note 5)			
Purchase	2,100		£4.555			
(b) Derivatives transaction	ns (other than options	)				
		rice per unit Note 5)				
<ul> <li>(c) Options transactions in respect of existing securities</li> <li>(i) Writing, selling, purchasing or varying</li> </ul>						
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.	y Option money paid/received per unit (Note 5)				
(ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5) call option						
(d) Other dealings (including new securities) (Note 4)						
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)				
4. OTHER INFORMATION						
Agreements, arrangements or understandings relating to options or derivatives						
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.						
N/A						
Is a Supplemental Form 8 atta	ched? (Note 9)	NO				

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Date of disclosure

14 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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🏚 Free annual report 🛚

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline Released Rule 8.3- ICI plc 13:34 14-Sep-07

Number

8871D

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

13 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

17,720,393 (1.482%)

(%)

17,720,393 (1.482%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales							
Pur	chase/sale	Number of sec	curities	Price per unit (Note 5)				
Tra	nsfer In	8,345		N/A				
(b)	(b) Derivatives transactions (other than options)							
Prod e.g. C	, ,		Price per unit Note 5)					
(c) (i)	- · · · · · · · · · · · · · · · · · · ·							
	uct Writing, Number of securities to	ExerciseType, e.g. Expir price American, date	ry Option money					
call optio	purchasing, which the	European etc.	paid/received per unit (Note 5)					
(ii)	Exercising							
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option								
(d) Other dealings (including new securities) (Note 4)								
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)					
4.	OTHER INFORMATI	ON						
Agreements, arrangements or understandings relating to options or derivatives								
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.								
N/A								
••••••••••••								

3.

**DEALINGS** (Note 4)

Date of disclosure

14 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Free annual report



Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

07:01 17-Sep-07

Number

9193D

HBOS plc announces that on 14 September 2007 it purchased 1,000,000 of its ordinary shares at a price of 852.7804 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,202,000 of its ordinary shares in Treasury and has a total of 3,733,676,628 ordinary shares (excluding shares held in Treasury) in issue.

END

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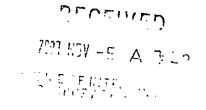
Company Bank of Scotland (Gov & Co of)

TIDM 63GF

Headline HBOS Group Reorganisation Act

Released 14:49 17-Sep-07

Number 9655D





## **HBOS Group Reorganisation Act 2006**

17 September 2007

BANK OF SCOTLAND PLC (registered in Scotland as a public company under the Companies Act 1985 with registered number SC327000) (the Bank)

#### The following is a notice to the holders of the:

£500,000,000 4.875 per cent. per cent. Series 2004-1 Social Housing Covered Bonds due 20 December 2024 (ISIN: XS0208653773 – Common Code: 020865377 – CUSIP: N/A)

£500,000,000 4.875 per cent. Series 2005-1 Social Housing Covered Bonds due 10 February 2010 (ISIN: XS0211920664 – Common Code: 02192066 – CUSIP: N/A)

£500,000,000 4.875 per cent. Series 2006-1 Social Housing Covered Bonds due 8 November 2016 (ISIN: XS0274407039 – Common Code: 027440703 – CUSIP: N/A)

unconditionally guaranteed by HBOS plc and

irrevocably and unconditionally guaranteed as to payment of principal and interest by HBOS Social Housing Covered Bonds LLP under the £3,000,000,000 Social Housing Covered Bond Programme

each issued by HBOS Treasury Services plc (HBOSTS) (the Covered Bondholders and the Covered Bonds, respectively)

constituted by a Trust Deed dated 21 December 2004 (as supplemented, amended and restated) between HBOSTS and Citicorp Trustee Company Limited (the **Trustee**) as trustee for the Covered Bondholders

Notice is hereby given to the Covered Bondholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the HBOS Group Reorganisation Act) and with effect from 17 September 2007, The Governor and Company of the Bank of Scotland was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and property and liabilities of HBOSTS and Halifax plc (Halifax) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of HBOSTS and/or Halifax (as the case may be) since the HBOS Group Reorganisation Act provides that every existing contract relating to HBOSTS and/or Halifax (as the case may be) shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of HBOSTS and/or Halifax (as the case may be) and as if any reference (however worded and whether express or implied) to HBOSTS and/or Halifax (as the case may be) was substituted with reference to the Bank.

Copies of the Transaction Documents are available for inspection by Covered Bondholders at the specified offices of the Paying Agents set out below:

#### PRINCIPAL PAYING AGENT

Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Master Definitions and Construction Schedule dated 21 December 2006 (as amended and restated).

For further information, please contact:

Bank of Scotland plc The Mound Edinburgh EH1 1YZ

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of HBOSTS dated 31 October 2006, as supplemented (the **Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Nothing in this service constitutes an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities in the United States or any other jurisdiction.

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Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

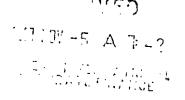
HBOS Group Reorganisation Act

Released

14:51 17-Sep-07

Number

9657D



## **HBOS Group Reorganisation Act 2006**

17 September 2007

#### Permanent Master Issuer PLC (the Master Issuer)

The following is a notice to the holders of the 2006-1 Notes (as defined below) issued by the Master Issuer on 17 October 2006 and the holders of the 2007-1 Notes (as defined below) issued by the Master Issuer on 23 February 2007.

The Master Issuer wishes to give notice to the holders (the 2006-1 Noteholders) of the:

\$1,000,000,000 Series 1 Class A Asset Backed Floating Rate Notes due October 2007 (ISIN:

US71419GAA85 - Common Code: 027106811 - CUSIP: 71419GAA8)

\$1,750,000,000 Series 2 Class A Asset Backed Floating Rate Notes due October 2015 (ISIN:

US71419BAB68 - Common Code: 802710764 - CUSIP: 71419GAB6)

CAN\$350,000,000 Series 3 Class A Asset Backed Floating Rate Notes due July 2033 (ISIN:

GAG7014RAQ51 - Common Code: 027124968 - CUSIP: G7014RAQ5)

€500,000,000 Series 4 Class A1 Asset Backed Floating Rate Notes due October 2015 (ISIN: XS0270510067 – Common Code: 027051006 – CUSIP: N/A)

€1,750,000,000 Series 4 Class A2 Asset Backed Floating Rate Notes due July 2033 (ISIN: XS0270510653 – Common Code: 027051065 – CUSIP: N/A)

\$1,500,000,000 Series 5 Class A Asset Backed Floating Rate Notes due July 2033 (ISIN: US71419GAG55 - Common Code: 027124623 - CUSIP: 71419GAG5)

£500,000,000 Series 6 Class A1 Asset Backed Floating Rate Notes due April 2020 (ISIN: XS0270511628 – Common Code: 027051162 – CUSIP: not applicable)

£600,000,000 Series 6 Class A2 Asset Backed Floating Rate Notes due April 2020 (ISIN: XS0270512279 – Common Code: 027051227 – CUSIP: N/A)

\$35,800,000 Series 1 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAC42 – Common Code: 0207107168 – CUSIP: 71419GAC4)

\$134,900,000 Series 2 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAD25 – Common Code: 027107788 – CUSIP: 71419GAD2)

€129,300,000 Series 4 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0270510810 – Common Code: 027051081 – CUSIP: N/A)

\$35,800,000 Series 1 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAE08 – Common Code: 027107354 – CUSIP: 71419GAE0)

\$134,900,000 Series 2 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAF72 – Common Code: 027107044 – CUSIP: 71419GAF7)

€129,300,000 Series 4 Class C Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0270511115 – Common Code: 027051111 – CUSIP: N/A)

(together, the 2006-1 Notes)

and to the holders (the **2007-1 Noteholders** and, together with the 2006-1 Noteholders, the **Noteholders**) of the:

\$1,000,000,000 Series 1 Class A Asset Backed Floating Rate Notes due January 2008 (ISIN:

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 20/09/2007

US71419GAH39 – Common Code: 28910312 – CUSIP: 71419GAH3)

\$1,500,000,000 Series 2 Class A1 Asset Backed Floating Rate Notes due January 2016 (ISIN: US71419GAJ94 – Common Code: 28918941 – CUSIP: 71419GAJ9)

\$1,000,000,000 Series 2 Class A2 Asset Backed Floating Rate Notes due January 2016 (ISIN: US71419GAK67 – Common Code: 28919026 – CUSIP: 71419GAK6)

€1,500,000,000 Series 3 Class A Asset Backed Floating Rate Notes due October 2033 (ISIN: XS0288090342 – Common Code: 28809034 – CUSIP: N/A)

\$1,350,000,000 Series 4 Class A Asset Backed Floating Rate Notes due October 2033 (ISIN: US71419GAL41 – Common Code: 28919115 – CUSIP: 71419GAL4)

£650,000,000 Series 5 Class A Asset Backed Floating Rate Notes due October 2033 (ISIN: XS0288093957 – Common Code: 28809395 – CUSIP: N/A)

\$43,000,000 Series 1 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAM24 – Common Code: 28919182 – CUSIP: 71419GAM2)

£83,600,000 Series 2 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288097511 – Common Code: 28809751 – CUSIP: N/A)

£41,300,000 Series 4 Class B Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288100836 – Common Code: 28810083 – CUSIP: N/A)

\$43,000,000 Series 1 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: US71419GAN07 – Common Code: 28919263 – CUSIP: 71419GAN0)

£83,600,000 Series 2 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288102709 – Common Code: 28810270 – CUSIP: N/A)

£41,300,000 Series 4 Class C Asset Backed Floating Rate Notes due July 2042 (ISIN: XS0288104408 – Common Code: 28810440 – CUSIP: N/A)

(together, the 2007-1 Notes and, together with the 2006-1 Notes, the Notes)

each issued by the Master Issuer

constituted by a Trust Deed dated 17 October 2006 (as supplemented and amended) between the Master Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Master Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT

**US PAYING AGENT** 

Citibank, N.A. Citigroup Centre Canada Square Citibank, N.A. 14th Floor 388 Greenwich Street New York Canary Wharf New York 10013 London E14 5LB

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Master Issuer Master Definitions and Construction Schedule dated 1 March 2007.

For further information, please contact:

Permanent Master Issuer plc c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the base prospectus of the Issuer dated 11 October 2006 as amended by a supplement dated 13 February 2007 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

Nothing in this service constitutes an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities in the United States or any other jurisdiction.

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Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

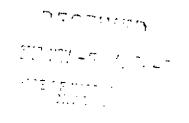
HBOS Group Reorganisation Act

Released

14:52 17-Sep-07

Number

9661D





## **HBOS Group Reorganisation Act 2006**

17 September 2007

#### Permanent Financing (No.2) PLC (the Second Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Second Issuer on 6 March 2003.

The Second Issuer wishes to give notice to the holders of the:

\$1,750,000,000 Series 4 Class A Asset Backed Floating Rate Notes due December 2009 (ISIN:

US71419PAG54 – Common Code: N/A – CUSIP: 71419PAG5)

€56,500,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163978066 – Common Code: 016397806 – CUSIP: N/A)

€56,500,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163978496 – Common Code: 016397849 – CUSIP: N/A)

£750,000,000 Series 5 Class A Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163978900 – Common Code: 016397890 – CUSIP: N/A)

£26,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163979973 – Common Code: 016397997 – CUSIP: N/A)

£26,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0163980476 – Common Code: 016398047 – CUSIP: N/A))

each issued by the Second Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 6 March 2003 (as supplemented and amended) between the Second Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Second Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

US PAYING AGENT

Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Second Issuer Master Definitions and Construction Schedule dated 5 March 2003.

For further information, please contact:

#### Permanent Master Issuer plc

c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 28 February 2003 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

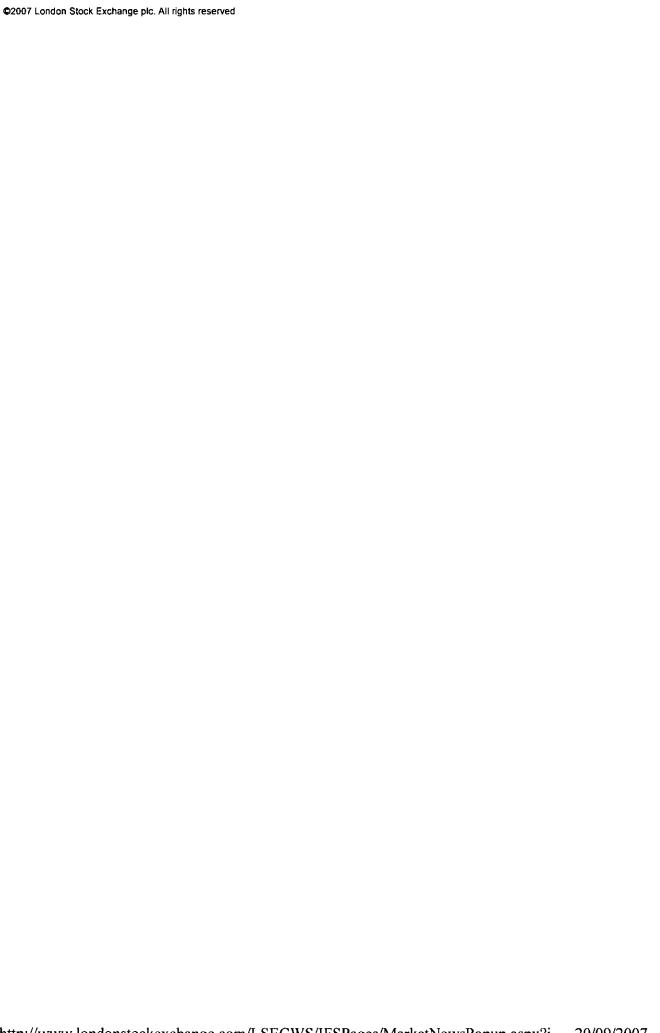
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Your right to access this service is conditional upon complying with the above requirements.

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Company

Bank of Scotland (Gov & Co of)

MOIT

63GF

Headline

HBOS Group Reorganisation Act

Released

14:53 17-Sep-07

Number

9666D



17 September 2007

Permanent Financing (No. 4) PLC (the Fourth Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Fourth Issuer on 12 March 2004.

The Fourth Issuer wishes to give notice to the holders of the:

\$1,700,000,000 Series 3 Class A Asset Backed Floating Rate Notes due March 2024 (ISIN: US71419QAH11 – Common Code: 018793164 – CUSIP: 71419QAH1)

\$75,800,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419QAJ76 – Common Code: 018793245 – CUSIP: 71419QAJ7)

\$40,400,000 Series 3 Class M Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419QAL23 – Common Code: 018793270 – CUSIP: 71419QAL2)

\$55,400,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419QAK40 - Common Code: 018793296 - CUSIP: 71419QAK4)

€1,500,000,000 Series 4 Class A Asset Backed Floating Rate Notes due March 2034 (ISIN: XS0187595516 – Common Code: 018759551 – CUSIP: 71428H9R0)

€85,000,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187596167 – Common Code: 018759616 – CUSIP: 71428H9S8)

€62,500,000 Series 4 Class M Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187596910 – Common Code: 018759691 – CUSIP: 71428H9T6)

€750,000,000 Series 5 Class A1 Asset Backed 3.9615% Fixed Rate Notes due June 2042 (ISIN: XS0187599773 – Common Code: 018759977 – CUSIP: 71428H9U3)

£1,100,000,000 Series 5 Class A2 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187601009 – Common Code: 018760100 – CUSIP: 71428H9V1)

£43,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187601934 – Common Code: 018760193 – CUSIP: 71428H9W9)

£32,000,000 Series 5 Class M Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187602155 – Common Code: 018760215 – CUSIP: 71428H9X7)

£54,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0187602403 - Common Code: 018760240 - CUSIP: 71428H9Y5)

each issued by the Fourth Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 12 March 2004 (as supplemented and amended) between the Fourth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (Halifax) were transferred to the Bank.



In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fourth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

Citibank, N.A. Citigroup Centre Canada Square Canary Wharf

London E14 5LB

#### US PAYING AGENT

Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Fourth Issuer Master Definitions and Construction Schedule dated 12 March 2004.

For further information, please contact:

#### Permanent Master Issuer plc

c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the base prospectus of the Issuer dated 4 March 2004 (the Base Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company

Bank of Scotland (Gov & Co of)

MOIT

63GF

Headline

**HBOS Group Reorganisation Act** 

Released

14:53 17-Sep-07

Number

9665D

## **HBOS Group Reorganisation Act 2006**

17 September 2007

#### Permanent Financing (No.3) PLC (the Third Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Third Issuer on 25 November 2003.

The Third Issuer wishes to give notice to the holders of the:

\$1,500,000,000 Series 3 Class A Asset Backed Floating Rate Notes due September 2033 (ISIN:

US71419MAG24 - Common Code: 018085739 - CUSIP: 71419MAG2)

\$52,000,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419MAH07 -Common Code: 018085747 – CUSIP: 71419MAH0)

\$52,000,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419MAJ62 -Common Code: 018085763 - CUSIP: 71419MAJ6)

€700,000,000 Series 4 Class A1 Asset Backed Floating Rate Notes due September 2033 (ISIN:

XS0179397772 – Common Code: 017939777 – CUSIP: N/A)

£750,000,000 Series 4 Class A2 Asset Backed Floating Rate Notes due September 2033 (ISIN:

XS0179398317 - Common Code: 017939831 - CUSIP: N/A)

€62,000,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179398580 -

Common Code: 017939858 – CUSIP: N/A)

€62,000,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179398663 -Common Code: 017939866 - CUSIP: N/A)

£400,000,000 Series 5 Class A Asset Backed 5.521% Fixed Rate Notes due June 2042 (ISIN: XS0179401806 - Common Code: 017940180 - CUSIP: N/A)

€20,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179402796 – Common Code: 017940279 – CUSIP: N/A)

€20,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0179403257 – Common Code: 017940325 - CUSIP: N/A)

> each issued by the Third Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 25 November 2003 (as supplemented and amended) between the Third Issuer and The Bank of New York (the Trustee) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the HBOS Group Reorganisation Act) and with effect from 17 September 2007 (the Reorganisation Date), The Governor and Company of the Bank of Scotland (the Bank) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (Halifax) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be

construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Third Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

US PAYING AGENT

Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Third Issuer Master Definitions and Construction Schedule dated 25 November 2003.

For further information, please contact:

#### Permanent Master Issuer plc

c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 14 November 2003 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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网合

Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

**HBOS Group Reorganisation Act** 

Released

14:55 17-Sep-07

Number

9670D

## **HBOS Group Reorganisation Act 2006**

17 September 2007

## Permanent Financing (No. 5) PLC (the Fifth Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Fifth Issuer on 22 July 2004.

The Fifth Issuer wishes to give notice to the holders of the:

- \$1,300,000,000 Series 2 Class A Asset Backed Floating Rate Notes due June 2011 (ISIN: US71419NAD75 -Common Code: 19719553 - CUSIP: 71419NAD7)
  - \$56,400,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAE58 -Common Code: 19719669 - CUSIP: 71419NAE5)
  - \$46,200,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAF24 -Common Code: 19719782 - CUSIP: 71419NAF2)
- \$750,000,000 Series 3 Class A Asset Backed Floating Rate Notes due June 2034 (ISIN: US71419NAG07 Common Code: 19720004 - CUSIP: 71419NAG0)
- \$32,500,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAH89 -Common Code: 19720071 – CUSIP: 71419NAH8)
- \$27,000,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419NAJ46 -Common Code: 19720136 – CUSIP: 71419NAJ4)
- €1,000,000,000 Series 4 Class A Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197061251 -Common Code: 19706125 – CUSIP: N/A)
  - €43,500,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197061764 -Common Code: 19706176 - CUSIP: N/A)
  - €36,000,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197063117 Common Code: 19706311 - CUSIP: N/A)
    - £500,000,000 Series 5 Class A1 Asset Backed 5.625% Fixed Rate Notes due June 2042 (ISIN: XS0197067613 – Common Code: 19706761 – CUSIP: N/A)
- £750,000,000 Series 5 Class A2 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197069072 -Common Code: 19706907 - CUSIP: N/A)
  - £47,000,000 Series 5 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197070088 -Common Code: 19707008 - CUSIP: N/A)
  - £39,000,000 Series 5 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0197070831 Common Code: 19707083 - CUSIP: N/A)

each issued by the Fifth Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 22 July 2004 (as supplemented and amended) between the Fifth Issuer and The Bank of New York (the Trustee) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the HBOS Group Reorganisation Act) and with effect from 17 September 2007 (the Reorganisation Date), The Governor and Company of the Bank of Scotland (the Bank) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (Halifax) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fifth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB

#### **US PAYING AGENT**

Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Fifth Issuer Master Definitions and Construction Schedule dated 22 July 2004.

For further information, please contact:

#### Permanent Master Issuer plc

c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### DISCLAIMER - INTENDED ADDRESSES

Please note that the information contained in the base prospectus of the Issuer dated 19 July 2004 (the Base Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company Bank of Scotland (Gov & Co of)

TIDM 63GF

Headline HBOS Group Reorganisation Act

Released 14:56 17-Sep-07

Number 9673D

### **HBOS Group Reorganisation Act 2006**

17 September 2007

## Permanent Financing (No. 7) PLC (the Seventh Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Seventh Issuer on 23 March 2005.

The Seventh Issuer wishes to give notice to the holders of the:

\$1,400,000,000 Series 2 Class A Asset Backed Floating Rate Notes due September 2014 (ISIN:

US71419VAD91 – Common Code: 021554910 – CUSIP: 71419VAD9)

\$60,700,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419VAE74 – Common Code: 021555037 – CUSIP: 71419VAE7)

\$59,200,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419VAF40 – Common Code: 021555118 – CUSIP: 71419VAF4)

€1,700,000,000 Series 3 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN:

XS0215348896 - Common Code: 021534889 - CUSIP: N/A)

€73,700,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215349944 – Common Code: 021534994 – CUSIP: N/A)

€71,800,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215351254 – Common Code: 021535125 – CUSIP: N/A)

£850,000,000 Series 4 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0215352906 – Common Code: 021535290 – CUSIP: N/A)

£36,800,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215353896 – Common Code: 021535389 – CUSIP: N/A)

£35,900,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0215355081 – Common Code: 021535508 – CUSIP: N/A)

£500,000,000 Series 5 Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0215356485 – Common Code: 021535648 – CUSIP: N/A)

each issued by the Seventh Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 23 March 2005 (as supplemented and amended) between the Seventh Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be

construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Seventh Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT

US PAYING AGENT

Citibank, N.A.
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Seventh Issuer Master Definitions and Construction Schedule dated 23 March 2005.

For further information, please contact:

Permanent Master Issuer plc c/o SFM Corporate Services Limited 35 Great St. Helen's

London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 17 March 2005 (the Base Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Bank of Scotland (Gov & Co of)

TIDM 63GF

Company

Headline HBOS Group Reorganisation Act

Released 14:59 17-Sep-07

Number 9675D

## HBOS Group Reorganisation Act 2006

17 September 2007

#### Permanent Financing (No. 8) PLC (the Eighth Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Eighth Issuer on 22 June 2005.

The Eighth Issuer wishes to give notice to the holders of the:

\$1,400,000,000 Series 2 Class A Asset Backed Floating Rate Notes due June 2014 (ISIN: US71419WAD74 – Common Code: 22096362 – CUSIP: 71419WAD7)

\$69,800,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAE57 – Common Code: 22096737 – CUSIP: 71419WAE5)

\$82,900,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAF23 – Common Code: 22096834 – CUSIP: 71419WAF2)

\$1,000,000,000 Series 3 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: US71419WAG06 – Common Code: 22096931 – CUSIP: 71419WAG0)

\$52,000,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAH88 – Common Code: 22097024 – CUSIP: 71419WAH8)

\$40,400,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: US71419WAJ45 – Common Code: 22097075 – CUSIP: 71419WAJ4)

€1,000,000,000 Series 4 Class A Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0220348550 – Common Code: 022034855 – CUSIP: N/A)

€47,200,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0220348808 – Common Code: 022034880 – CUSIP: N/A)

€65,700,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0220349103 – Common Code: 022034910 – CUSIP: N/A)

£400,000,000 Series 5 Class A1 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0220349368 – Common Code: 022034936 – CUSIP: N/A)

£600,000,000 Series 5 Class A2 Asset Backed Floating Rate Notes due September 2032 (ISIN: XS0220687254 - Common Code: 022068725 - CUSIP: N/A)

£500,000,000 Series 5 Class A3 Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0221976904 – Common Code: 022197690 – CUSIP: N/A)

each issued by the Eighth Issuer (the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 22 June 2005 (as supplemented and amended) between the Eighth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.



In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Eighth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

Citibank, N.A. Citigroup Centre Canada Square Canary Wharf

London E14 5LB

#### **US PAYING AGENT**

Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Eighth Issuer Master Definitions and Construction Schedule dated 22 June 2005.

For further information, please contact:

### Permanent Master Issuer plc

c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 10 June 2005 (the Base Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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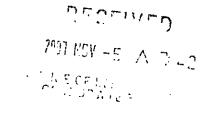
Bank of Scotland (Gov & Co of) Company

63GF TIDM

**HBOS Group Reorganisation Act** Headline

Released 15:02 17-Sep-07

9678D Number





# **HBOS Group Reorganisation Act 2006**

17 September 2007

#### Permanent Financing (No. 9) PLC (the Ninth Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Ninth Issuer on 22 March 2006.

The Ninth Issuer wishes to give notice to the holders of the:

\$1,750,000,000 Series 2 Class A Asset Backed Floating Rate Notes due March 2015 (Regulation S notes ISI) XS0248346974 - Regulation S notes Common Code: 024834697 - Rule 144A notes ISIN: US71419XAD57 Rule 144 A notes Common Code: 24852059 – CUSIP: 71419XAD5)

\$67,800,000 Series 2 Class B Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248349648 - Regulation S notes Common Code: 024834964 - Rule 144A notes ISIN: US71419XAE31 -Rule 144 A notes Common Code: 24852075 – CUSIP: 71419XAE3)

\$72,800,000 Series 2 Class C Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248350570 - Regulation S notes Common Code: 024835057 - Rule 144A notes ISIN: US71419XAF06 -Rule 144 A notes Common Code: 24852091 – CUSIP: 71419XAF0)

\$1,000,000,000 Series 3 Class A Asset Backed Floating Rate Notes due June 2033 (Regulation S notes ISIN: XS0248347600 - Regulation S notes Common Code: 024834760 - Rule 144A notes ISIN: US71419XAG88 -Rule 144 A notes Common Code: 24852121 – CUSIP: 71419XAG8)

\$38,000,000 Series 3 Class B Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248350901 - Regulation S notes Common Code: 024835090 - Rule 144A notes ISIN: US71419XAH61 -Rule 144 A notes Common Code: 24852148 – CUSIP: 71419XAH6)

\$41,900,000 Series 3 Class C Asset Backed Floating Rate Notes due June 2042 (Regulation S notes ISIN: XS0248351461- Regulation S notes Common Code: 024835146 - Rule 144A notes ISIN: US71419XAJ28 -Rule 144 A notes Common Code: 24852229 – CUSIP: 71419XAJ2)

€1,600,000,000 Series 4 Class A Asset Backed Floating Rate Notes due June 2033 (ISIN: XS0248264060 – Common Code: 024826406 – CUSIP: N/A)

€61,200,000 Series 4 Class B Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0248265117 – Common Code: 024826511 – CUSIP: N/A)

€64,600,000 Series 4 Class C Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0248266511 – Common Code: 024826651 – CUSIP: N/A)

£750,000,000 Series 5 Class A Asset Backed Floating Rate Notes due June 2042 (ISIN: XS0248268137 – Common Code: 024826813 – CUSIP: N/A)

# each issued by the Ninth Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 22 March 2006 (as supplemented and amended) between the Ninth Issuer and The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (**Halifax**) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Eighth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB

#### **US PAYING AGENT**

Citibank, N.A.
14th Floor
388 Greenwich Street New York
New York 10013

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 1 March 2007 and the Ninth Issuer Master Definitions and Construction Schedule dated 22 March 2006.

For further information, please contact:

#### Permanent Master Issuer plc

c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 17 March 2006 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any

person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

Nothing in this service constitutes an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities in the United States or any other jurisdiction.

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Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

HBOS Group Reorganisation Act

Released

15:08 17-Sep-07

Number

9688D

### **HBOS Group Reorganisation Act 2006**

17 September 2007

#### PENDEFORD MASTER ISSUER PLC (the Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Issuer on 12 April 2007.

The Issuer wishes to give notice to the holders of the:

- \$800,000,000 Series 1 Class A Asset Backed Floating Rate Notes due February 2008 (Regulation S notes ISIN: XS0293678685 Rule144A notes ISIN: US70686AAA97 Common Code: 029367868 CUSIP:70686AAA9)
- €500,000,000 Series 2 Class A Asset Backed Floating Rate Notes due February 2016 (ISIN: XS0293679576 Common Code: 029367957 CUSIP: N/A)
  - \$1,500,000,000 Series 3 Class A Asset Backed Floating Rate Notes due February 2016 (Regulation S notes ISIN: XS0293683925 Rule144A notes ISIN: US70686AAB70 Common Code: 029368392 CUSIP: 70686AAB7)
- €750,000,000 Series 4 Class A Asset Backed Floating Rate Notes due May 2037 (Regulation S notes ISIN: XS0293684733 Common Code: 029368473 CUSIP: N/A)
- £300,000,000 Series 5 Class A Asset Backed Floating Rate Notes due August 2022 (ISIN: XS0293685383 Common Code: 029368538 CUSIP: N/A)
- \$14,300,000 Series 1 Class B Asset Backed Floating Rate Notes due May 2059 (Regulation S notes ISIN: XS0293686357 Rule144A notes ISIN: US70686AAC53 Common Code: 029368635 CUSIP: 70686AAC5)
- £81,300,000 Series 3 Class B Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293687249 Common Code: 029368724 CUSIP: N/A)
- £6,300,000 Series 4 Class B Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293687678 Common Code: 029368767 CUSIP: N/A)
- \$14,300,000 Series 1 Class C Asset Backed Floating Rate Notes due May 2059 (Regulation S notes ISIN: XS0293688130 Rule144A notes ISIN: US70686AAD37 Common Code: 029368813 CUSIP:70686AAD3)
- £81,300,000 Series 3 Class C Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293688643 Common Code: 029368864 CUSIP: N/A)
- £6,300,000 Series 4 Class C Asset Backed Floating Rate Notes due May 2059 (ISIN: XS0293693304 Common Code: 029369330 CUSIP: N/A)

each issued by the Issuer (the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 12 April 2007 (as supplemented and amended) between the Issuer and Deutsche Trustee Company Limited (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 (the **HBOS Group Reorganisation Act**) and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under

the Companies Act 1985 and changed its name to Bank of Scotland plc and the business and all property and liabilities of Halifax plc (Halifax) were transferred to the Bank.

In this regard, there is no need for the parties to the Transaction Documents to enter into any further documentation in order to construe the Transaction Documents as referring to the Bank in place of Halifax since the HBOS Group Reorganisation Act provides that every existing contract relating to Halifax shall be construed and have effect on and from the Reorganisation Date as if the Bank had been a party thereto instead of Halifax and as if any reference (however worded and whether express or implied) to Halifax was substituted with a reference to the Bank.

However, certain Transaction Documents to which Halifax and/or the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

#### UK PRINCIPAL PAYING AGENT

**US PAYING AGENT** 

Deutsche Bank AG London Branch Winchester House 1 great Winchester Street London EC2N 2DB Deutsche Bank Trust Company Americas 1761 East St. Andrew Place Santa Ana, California 92705

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Master Definitions and Construction Schedule dated 12 April 2007.

For further information, please contact:

Pendeford Master Issuer PLC c/o SFM Corporate Services Limited 35 Great St. Helen's London EC3A 6AP

Telephone: 020 7398 6300 Fax: 020 7398 6325

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 5 April 2007 (the Base Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

Nothing in this service constitutes an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities in the United States or any other jurisdiction.

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Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

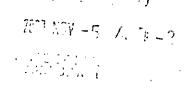
**HBOS Group Reorganisation Act** 

Released

17:03 17-Sep-07

Number

9681D



# **HBOS Group Reorganisation Act 2006**

17 September 2007

#### MOUND FINANCING (NO. 5) PLC (the Fifth Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Fifth Issuer on 5 June 2006.

The Fifth Issuer wishes to give notice to the holders of the:

\$800,000,000 Series 2 Class A Asset Backed Floating Rate Notes due May 2016 (Regulation S Notes ISIN: XS0255917717, Common Code: 25591771 – Rule144A Notes ISIN: US620524AB41 – Common Code: 25621352 – CUSIP: 620524AB4)

\$54,500,000 Series 2 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255918871, Common Code: 25591887 – Rule144A Notes ISIN: US620524AC24 – Common Code: 25621409 – CUSIP: 620524AC2)

\$101,200,000 Series 2 Class C Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255919762, Common Code: 25591976 – Rule144A Notes ISIN: US620524AD07 – Common Code: 25621522 – CUSIP: 620524AD0)

6550,000,000 Series 3 Class A1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255922048, Common Code: 25592204 - Rule144A Notes ISIN: US620524AE89 - Common Code: 25621611 - CUSIP: 620524AE8)

E375,000,000 Series 3 Class A2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255925496, Common Code: 25592549 – Rule144A Notes ISIN: US620524AF54 – Common Code: 25621883 – CUSIP: 620524AF5)

€29,500,000 Series 3 Class B1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255922808, Common Code: 25592280 - Rule144A Notes ISIN: US620524AG38 - Common Code: 25621751 - CUSIP: 620524AG3)

£9,000,000 Series 3 Class B2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255925736, Common Code: 25592573 – Rule144A Notes ISIN: US620524AH11 – Common Code: 25622162 – CUSIP: 620524AH1)

€62,000,000 Series 3 Class C1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255924093, Common Code: 25592409 – Rule144A Notes ISIN: US620524AJ76 – Common Code: 25621808 – CUSIP: 620524AJ7)

£12,000,000 Series 3 Class C2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0255926627, Common Code: 25592662 – Rule144A Notes ISIN: US620524AK40 – Common Code: 25622235 – CUSIP: 620524AK4)

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 20/09/2007

# each issued by the Fifth Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 5 June 2006 (as supplemented and amended) between the Fifth Issuer and JP Morgan Chase Bank, N.A., London Branch (the **Initial Trustee**) and subsequently The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and all property and liabilities of HBOS Treasury Services plc, Halifax plc and Capitał Bank plc were transferred to the Bank.

In this regard, certain Transaction Documents to which the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fifth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a public company registered in Scotland under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
The Bank of New York	The Bank of New York
One Canada Square	101 Barclays Street
London, E14 5AL	New York, NY 10286

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 5 June 2006 and the Fifth Issuer Master Definitions and Construction Schedule dated 5 June 2006.

For further information, please contact:

Mound Financing (No. 5) PLC c/o Wilmington Trust SP Services (London) Ltd Level 11, Tower 42 25 Old Broad Street London EC2N 1HO

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 25 May 2006 (the Base Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

**HBOS Group Reorganisation Act** 

Released

17:04 17-Sep-07

Number

9685D

# **HBOS Group Reorganisation Act 2006**

17 September 2007

#### MOUND FINANCING (NO. 3) PLC (the Third Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Third Issuer on 2 June 2003.

The Third Issuer wishes to give notice to the holders of the:

\$500,000,000 Class A1-2 Asset Backed Floating Rate Notes due August 2010 (Regulation S Notes ISIN: XS0169664363 - Common Code: 016966436 - Rule144A Notes ISIN: US620525AB16 - Common Code: 016832715 - CUSIP: 620525AB1)

€700,000,000 Class A2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166572981 – Common Code: 016657298 – Rule144A Notes ISIN: US620525AN53 – Common Code: 016966517 – CUSIP: 620525AN5)

£375,000,000 Class A3 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166573286 - Common Code: 016657328 - Rule144A Notes ISIN: US620525AS41 - Common Code: 016966533 - CUSIP: 620525AS4)

\$25,000,000 Class B1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0169665923 – Common Code: 016966592 – Rule144A Notes ISIN: US620525AD71 – Common Code: 016832766 – CUSIP: 620525AD7)

645,000,000 Class B2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166573526 - Common Code: 016657352 - Rule144A Notes ISIN: US620525AP02 - Common Code: 016966657 - CUSIP: 620525AP0)

£20,000,000 Class B3 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166573872 - Common Code: 016657387 - Rule144A Notes ISIN: US620525AT24 - Common Code: 016966673 - CUSIP: 620525AT2)

\$40,000,000 Class M1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0169666905 – Common Code: 016966690 – Rule144A Notes ISIN: US620525AG03 – Common Code: 016832863 – CUSIP: 620525AG0)

655,000,000 Class M2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0166574177 - Common Code: 016657417 - Rule144A Notes ISIN: US620525AQ84 - Common Code: 016966720 - CUSIP: 620525AQ8)

£10,000,000 Class M3 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0165574334 – Common Code: 016557433 – Rule144A Notes ISIN: US620525AU96 – Common Code: 016966762 – CUSIP: 620525AU9)

\$40,000,000 Class C1 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0169668190 - Common Code: 016966819 - Rule144A Notes ISIN: US620525AK15 - Common Code: 016832871 - CUSIP: 620525AK1)

670,000,000 Class C2 Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0165574680 – Common Code: 016557468 – Rule144A Notes ISIN: US620525AR67 – Common Code: 016966843 – CUSIP: 620525AR6)

each issued by the Third Issuer (the **Noteholders** and the **Notes**, respectively)

constituted by a Trust Deed dated 2 June 2003 (as supplemented and amended) between the Third Issuer and JP Morgan Chase Bank, N.A., London Branch (the **Initial Trustee**) and subsequently The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and all property and liabilities of HBOS Treasury Services plc, Halifax plc and Capital Bank plc were transferred to the Bank.

In this regard, certain Transaction Documents to which the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Third Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
The Bank of New York	The Bank of New York
One Canada Square	101 Barclays Street
London, E14 5AL	New York, NY 10286

All defined terms, unless defined herein or the context otherwise requires, shall have the meanings given to them in the Amended and Restated Master Definitions and Construction Schedule dated 5 June 2006 and the Third Issuer Master Definitions and Construction Schedule dated 2 June 2003.

For further information, please contact:

Mound Financing (No. 3) PLC c/o Wilmington Trust SP Services (London) Ltd Level 11, Tower 42 25 Old Broad Street London EC2N 1HQ

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the base prospectus of the Issuer dated 27 May 2003 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed.

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Company

Bank of Scotland (Gov & Co of)

TIDM

63GF

Headline

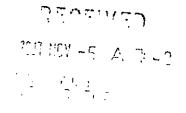
HBOS Group Reorganisation Act

Released

17:05 17-Sep-07

Number

9683D



# **HBOS Group Reorganisation Act 2006**

17 September 2007

#### MOUND FINANCING (NO. 4) PLC (the Fourth Issuer)

The following is a notice to the holders of the Notes (as defined below) issued by the Fourth Issuer on 19 October 2005.

The Fourth Issuer wishes to give notice to the holders of the:

\$850,000,000 Series 2 Class A Asset Backed Floating Rate Notes due August 2013 (Regulation S Notes ISIN: XS0229399042 – Common Code: 22939904 – Rule144A Notes ISIN: US62052MAD02 – Common Code: 22993844 – CUSIP: 62052MAD0)

\$38,900,000 Series 2 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229399554 – Common Code: 22939955 – Rule144A Notes ISIN: US62052MAE84 – Common Code: 22993984 – CUSIP: 62052MAE8)

\$36,100,000 Series 2 Class C Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229399984 – Common Code: 22939998 – Rule144A Notes ISIN: US62052MAF59 – Common Code: 22994131 – CUSIP: 62052MAF5)

€750,000,000 Series 3 Class A Asset Backed Floating Rate Notes due November 2032 (Regulation S Notes ISIN: XS0229402366 – Common Code: 22940236 – Rule144A Notes ISIN: US62052MAG33 – Common Code: 22994247 – CUSIP: 62052MAG3)

€34,300,000 Series 3 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229403091 – Common Code: 22940309 – Rule144A Notes ISIN: US62052MAH16 – Common Code: 22994298 – CUSIP: 62052MAH1)

€31,800,000 Series 3 Class C Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229407084 – Common Code: 22940708 – Rule144A Notes ISIN: US62052MAJ71 – Common Code: 22994328 – CUSIP: 62052MAJ7)

£400,000,000 Series 4 Class A Asset Backed Floating Rate Notes due November 2032 (Regulation S Notes ISIN: XS0229407670 – Common Code: 22940767 – Rule144A Notes ISIN: US62052MAK45 – Common Code: 22994417 – CUSIP: 62052MAK4)

£29,200,000 Series 4 Class B Asset Backed Floating Rate Notes due February 2042 (Regulation S Notes ISIN: XS0229408488 – Common Code: 22940848 – Rule144A Notes ISIN: US62052MAN83 – Common Code: 23272547 – CUSIP: 62052MAN8)

£27,800,000 Series 4 Class C Asset Backed Floating Rate Notes due February 2042(Regulation S Notes ISIN: XS0229409023 – Common Code: 22940902 – Rule144A Notes ISIN: US62052MAQ15 – Common Code: 23272571 – CUSIP: 62052MAQ1)

£250,000,000 Series 5 Class A Asset Backed Floating Rate Notes due November 2032 (Regulation S Notes ISIN: XS0231331306 – Common Code: 23133130 - Rule144A Notes ISIN: N/A – Common Code: N/A – CUSIP: N/A)

each issued by the Fourth Issuer (the Noteholders and the Notes, respectively)

constituted by a Trust Deed dated 19 October 2005 (as supplemented and amended) between the Fourth Issuer and JP Morgan Chase Bank, N.A., London Branch (the **Initial Trustee**) and subsequently The Bank of New York (the **Trustee**) as trustee for the Noteholders

Notice is hereby given to the Noteholders that, pursuant to the HBOS Group Reorganisation Act 2006 and with effect from 17 September 2007 (the **Reorganisation Date**), The Governor and Company of the Bank of Scotland (the **Bank**) was registered as a public company under the Companies Act 1985 and changed its name to Bank of Scotland plc and the businesses and all property and liabilities of HBOS Treasury Services plc, Halifax plc and Capital Bank plc were transferred to the Bank.

In this regard, certain Transaction Documents to which the Bank is a party may be amended and restated or supplemented and amended in connection with the next issue of notes by the Fourth Issuer so that the representations and warranties and covenants contained therein reflect that they will be given by a company incorporated in Scotland and registered as a public company under the Companies Act 1985.

Copies of any such further Transaction Documents will be available for inspection by Noteholders at the specified offices of the Paying Agents set out below:

UK PRINCIPAL PAYING AGENT	US PAYING AGENT
The Bank of New York One Canada Square	The Bank of New York 101 Barclays Street
London, E14 5AL	New York, NY 10286

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Supplementary Prospectus

Released

13:50 18-Sep-07

Number

0356E

# **Publication of Supplementary Prospectus**

The Prospectus in relation to the Programme for the Issuance of Debt Instruments ("the EMTN Programme") of HBOS plc, was published on 1st May 2007 (Regulatory Announcement number 1416W). The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive").

A supplement (the "Supplement") to the Prospectus has been approved by the UK Listing Authority on the 17<sup>th</sup> September 2007 and is available for viewing.

The Supplement is supplemental to, and should be read and construed in conjunction with, the Prospectus and any other supplements to the Prospectus.

To view the Supplement, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0356e -2007-9-18.pdf

For further information, please contact

Bank of Scotland plc, Treasury Division 33 Old Broad Street London EC2N 1HZ Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133 Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus and Supplement may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Supplement is not addressed. The Prospectus and Supplement are not intended for use in the United States and is not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Supplement you must ascertain from the Prospectus and supplement whether or not you are part of the intended addressees of the information contained therein.

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Company

HBOS PLC

TIDM

**HBOS** 

Headline

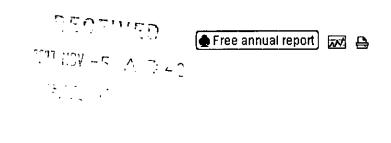
Supplementary Prospectus

Released

13:51 18-Sep-07

Number

0359E



# **Publication of Supplementary Prospectus**

The Prospectus in relation to the Programme for the Issuance of Medium- Term Notes Due Nine Months or More From Date of Issue ("the US MTN Programme") of HBOS plc was published on 8th May 2007 (Regulatory Announcement number 2521W). The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive").

A supplement (the "Supplement") to the Prospectus has been approved by the UK Listing Authority on the 17<sup>th</sup> September 2007 and is available for viewing.

The Supplement is supplemental to, and should be read and construed in conjunction with, the Prospectus and any other supplements to the Prospectus.

To view the Supplement, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/0359e -2007-9-18.pdf

For further information, please contact

Bank of Scotland plc, Treasury Division 33 Old Broad Street London EC2N 1HZ Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133 Attention: Legal Department

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Free annual report

Company HBOS PLC TIDM HBOS

Headline Rule 8.3- Pipex Comms plc

Released 14:41 18-Sep-07

Number 0441E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Pipex Communications plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing 17 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 78,635,317 (3.277%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 78,635,317 (3.277%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale Number of securities		securities	Price per unit (Note 5)		
Purchase	Purchase 1,000,000		)	£0.100	
(b) Deriva	tives transactio	ons (other than option	ons)		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
· ·		in respect of existing hasing or varying	g securities		
		European etc.			
(ii) Exerci Product name, call option	O	securities Exercí	se price per unit (Note 5)		
(d) Other	dealings (includ	ling new securities)	(Note 4)		
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHE	R INFORMAT	ION			
Agreements, a	rrangements o	r understandings re	lating to options or d	lerivatives	
relating to the vo	ting rights of any	relevant securities unde or disposal of any releva	er any option referred to	tisclosing and any other person on this form or relating to the sy derivative referred to on this	
N/A					
Is a Suppleme	ntal Form 8 att	ached? (Note 9)	N	О	

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Date of disclosure

18 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

ENI

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

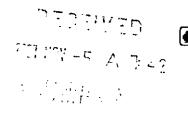
Rule 8.3- Reuters Group plc

Released

14:43 18-Sep-07

Number

0446E



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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

17 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,775,914 (1.880%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,775,914 (1.880%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

(a)	Purcha	ses and sales			
Pur	chase/sale		Number	of securities	Price per unit (Note
Sale	e		520		5) £5.20
				,	
(b)	Derivat	tives transactio	ons (other than op	tions)	
Prod e.g. C		Long/short (Note 6)	Number of securitie (Note 7)	s Price per unit (Note 5)	
(c) (i)			in respect of existi hasing or varying		
	uct Writin	J	ExerciseType, e.g.		
name call	e,e.g. selling purcha				
optio		g etc.option relates (Not	etc.	per unit (Note 5)	
		7)	•	(1.0.00)	
(ii)	Exercis	ing			
	duct name, option	e.g. Number of	securities Exer	rcise price per unit (Not	e 5)
(d)	Other d	lealings (inclu	ding new securitie	s) (Note 4)	
Nati	ure of trans	action (Note 8)	Details	Price per unit (if applicable) (Note	
4.	ОТНЕК	R INFORMAT	TION		
Agree	ements, aı	rangements o	r understandings	relating to options o	or derivatives
relatin voting	g to the vot rights or fu	ing rights of any	relevant securities un or disposal of any rele	nder any option referre	on disclosing and any other perso d to on this form or relating to tl h any derivative referred to on th
N/A					
• • • • • • • •	• • • • • • • • • • • • • • • • • • • •	***************************************			

3.

**DEALINGS** (Note 4)

Date of disclosure

18 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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HBOS PLC

HBOS

Headline

Company TIDM

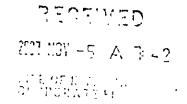
Director/PDMR Shareholding

Released

16:15 18-Sep-07

Number

0480E



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# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the issuer

**HBOS plc** 

	the notification relates to (i) a transaction notified in accordance with <i>DR</i> 3.1.4R(1)(a); or 1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the
Companies Act (iii) both (i) and (	1985; or
(ii)	

3. Name of person discharging managerial responsibilities/director

John E. Mack

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Own name

8 State the nature of the transaction

Purchase

9. Number of shares, debentures or financial instruments relating to shares acquired

1,000

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

N/A
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account whe calculating percentage)
N/A
13. Price per share or value of transaction
£8.175
14. Date and place of transaction
17 September 2007
15. Total holding following notification and total percentage holding following notification (any treasury share should not be taken into account when calculating percentage)
12,500
16. Date issuer informed of transaction
17 September 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of shares or debentures over which options held following notification
23. Any additional information
24. Name of contact and telephone number for queries

11. Number of shares, debentures or financial instruments relating to shares disposed

#### Name and signature of duly authorised officer of issuer responsible for making notification

Kenny Melville, Assistant Company Secretary

#### **Date of notification**

18 September 2007

END END

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Company TIDM

**HBOS PLC HBOS** 

Headline

Rule 8.3- Sondex plc

Released

10:16 19-Sep-07

Number

0961E



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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Sondex plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

18 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(6.408%)3,659,780

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,659,780 (6.408%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of	securities	Price per unit (Note 5)
Purchase	31,600		£4.557
(b) Derivatives transacti	ions (other than optio	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pure		securities	
	ExerciseType, e.g. Ex		
name,e.g. selling, securities t call purchasing, which the	o price American, dat European	paid/received	
option varying etc.option relates (No	etc. ite	per unit (Note 5)	
7)			
(ii) Exercising			
Product name, e.g. Number of call option	of securities Exercis	se price per unit (Note 5)	
(d) Other dealings (inclu	iding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	
4. OTHER INFORMA	ΓΙΟΝ		
Agreements, arrangements	or understandings rel	lating to options or d	erivatives
Full details of any agreement, arr			
relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	or disposal of any releva		
N/A		•••	
N/A		•••	
Is a Supplemental Form 8 at	ttached? (Note 9)	N	0

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Reuters Group plc

Released

10:18 19-Sep-07

Number

0965E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION** 

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

18 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,285,740 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,285,740 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3.	DEALINGS (Note 4)			
(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note
Sal Sal		490,024 150		5) £6.442 £6.499
(b) Prod e.g. (	Derivatives transacti uct name, Long/short CFD (Note 6)	ons (other than optic Number of securities (Note 7)	ons) Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure		g securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		
(ii)	Exercising			
Pro	Ü	f securities Exercis	se price per unit (Note 5	)
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	•
4.	OTHER INFORMAT	ΓΙΟΝ		
Agree	ements, arrangements o	or understandings re	lating to options or	derivatives
relatin voting	g to the voting rights of any	relevant securities undo or disposal of any releva	er any option referred t	disclosing and any other person o on this form or relating to the ny derivative referred to on this

N/A

Is a Supplemental Form 8 attached? (Note	Is	a	Supp	lemental	Form	8	attached?	(Note 9	))
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NO

Date of disclosure

19 September 2007

Contact name

#### Go to market news section

Free annual report





Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Friends Provident

Released

10:19 19-Sep-07

Number

0967E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

18 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

26,244,074 (1.221%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

26,244,074 (1.221%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of se	curities	Price per unit (Note
Pur	chase	1,185,562		5) £1.637
(b)	Derivatives transact	ions (other than option	s)	
Produ e.g. C	uct name, Long/short FD (Note 6)		Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur	s in respect of existing s chasing or varying	securities	
	uct Writing, Number o			
call	e.g. selling, securities, purchasing, which the	European	money paid/received	
optio	n varying etc.option relates (No	etc. ote	per unit (Note 5)	
	7)			
(::)	Enconstate a			
(ii)	Exercising			
	duct name, e.g. Number option	of securities Exercise	price per unit (Note 5)	
(d)	Other dealings (incl	uding new securities) (N	Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMA	TION		
			ting to options on don	ivativas
_	_	or understandings rela	-	
relatin voting	g to the voting rights of an	y relevant securities under 1 or disposal of any relevan	any option referred to or	closing and any other person this form or relating to the derivative referred to on this
 N/A				

3.

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

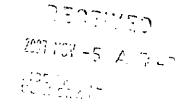
TIDM

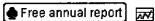
HBOS

Headline

Rule 8.3- ICI plc

Released Number 10:22 19-Sep-07 0971E





**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

18 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,106,910 (1.514%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

18,106,910 (1.514%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (Note 5)
Purchase		386,516		£6.364
(I) D	.•			
(b) Deriva	tives transacti	ons (other than optic	·	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(2) 0.45.0	. <b>4</b>	! <b></b>	<b>:</b> 4•	
• ′		in respect of existing hasing or varying	g securities	
Product Writing		<b>71</b> / <b>3</b>	•	
call purch	g, securities to asing,which the ig etc.option	o price American, da European etc.	te money paid/received per unit	
option varyn	relates (Not		(Note 5)	
	''			
(ii) Exerci	sing			
Product name, call option	e.g. Number of	f securities Exerci	se price per unit (Note 5	)
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	)
4. OTHE	R INFORMAT	CION		
Agreements, a	rrangements o	r understandings re	lating to options or	derivatives
				disclosing and any other person
	uture acquisition	or disposal of any releva		o on this form or relating to the ny derivative referred to on this
		••••	•••	
N/A			••••	
• ~ -			_	
Is a Suppleme	ntal Form 8 at	tached? (Note 9)	Ŋ	<b>10</b>

(a)

**DEALINGS** (Note 4)

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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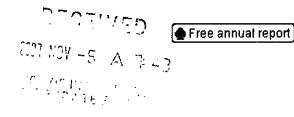
Company HBOS PLC

TIDM HBOS

Headline Rule 8.3- Resolution plc

**Released** 10:23 19-Sep-07

Number 0974E



**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

18 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,345,928 (1.508%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,345,928 (1.508%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales			
Pur	chase/sale	Number of s	securities	Price per unit (Note 5)
Pur Sale	chase	48,420 300		£6.425 £6.490
(b)	Derivatives transactio	ns (other than optio	ns)	
Prod e.g. C	, 6	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions in Writing, selling, purch		securities	
	e,e.g. selling, securities to purchasing, which the	European etc.		
	Exercising duct name, e.g. Number of soption	securities Exercis	e price per unit (Note 5)	
(d)	Other dealings (includ	ling new securities)	(Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMATI	ION		
Agree	ements, arrangements or	· understandings rel	ating to options or de	rivatives
relatin voting	g to the voting rights of any	relevant securities unde or disposal of any releva	r any option referred to o	closing and any other person on this form or relating to the derivative referred to on this
 N/A				
••••••				

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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### Go to market news section

Company

**HBOS PLC** 

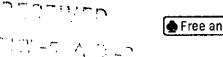
TIDM Headline **HBOS** 

Released

Rule 8.3- Xansa plc 10:25 19-Sep-07

Number

0979E



• Free annual report

**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Xansa plc

Class of relevant security to which the dealings

being disclosed relate (Note 2) Date of dealing

Ordinary 5p

18 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

6,213,933

Short

Number

(%)

(1.784%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

6,213,933 (1.784%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of	securities	Price per unit (Note 5)
Sale	27,461		£1.281
48	<i>(</i>		
(b) Derivatives transacti	ons (other than optio	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions		g securities	
(i) Writing, selling, pure	• •		
name,e.g. selling, securities t	•	te money	
call purchasing, which the option varying etc. option	European etc.	paid/received per unit	
relates (No 7)	te	(Note 5)	
(ii) Exercising			
Product name, e.g. Number o	f securities Exercis	se price per unit (Note 5)	
		<b></b>	
(d) Other dealings (inclu	iding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	
4. OTHER INFORMAT	ΓΙΟΝ		
Agreements, arrangements of	or understandings rel	lating to options or de	rivatives
Full details of any agreement, arra	angement or understandi	ing between the person dis	closing and any other person
relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sl	y relevant securities unde or disposal of any releva	er any option referred to o	n this form or relating to the
Is a Supplemental Form 8 at	tached? (Note 9)	NO	

(a)

DEALINGS (Note 4)

Date of disclosure

19 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

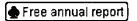
The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:28 20-Sep-07

Number

2159E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

19 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,791,071 (1.293%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,791,071 (1.293%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

3.	DEALINGS (Note 4)			
(a)	Purchases and sales			
Purc	chase/sale	Number of s	ecurities	Price per unit (Note 5)
	chase – Sharebuilder acquisiti	ion 1		£1.676
	publicly disclosed) chase	1,546,996		£1.687
(b)	Derivatives transactions (	other than option	ns)	
Produ e.g. C	, 3	nber of securities te 7)	Price per unit (Note 5)	
(c) (i)	Options transactions in re Writing, selling, purchasi		securities	
	ict Writing, Number of Exe e.g. selling, securities to price	erciseType, e.g. Exp ce American, date		
call option	purchasing, which the	European etc.	paid/received per unit	
•	relates (Note 7)		(Note 5)	
(ii)	Exercising			
	luct name, e.g. Number of secu	rities Exercise	e price per unit (Note 5)	
(d)	Other dealings (including	new securities) (	Note 4)	
Natu	re of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
			applicable) (Note 3)	
4.	OTHER INFORMATION	I	•	
Agree	ements, arrangements or un	derstandings rela	ating to options or der	ivatives
_	tails of any agreement, arrangem	· ·	-	
relating	g to the voting rights of any relev rights or future acquisition or dis	vant securities unde sposal of any releva	r any option referred to on	this form or relating to the
form is	referenced. If none, this should	be stated.		

### NO

### Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

20 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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**HBOS PLC** 

TIDM Headline **HBOS** Rule 8.3- Xansa plc

Released

Company

15:31 20-Sep-07

Number

2161E

**FORM 8.3** 

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### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**KEY INFORMATION** 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Xansa plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

19 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(1.726%)6,013,746

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

6,013,746 (1.726%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of s	securities	Price per unit (Note 5)
Sale	200,187		£1.278
(b) Derivatives transact	ions (other than option	ns)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pur	in respect of existing chasing or varying	securities	
	f ExerciseType, e.g. Exp		
name,e.g. selling, securities call purchasing, which the	to price American, date European	paid/received	
option varying etc.option relates (No	etc. Ote	per unit (Note 5)	
7)			
(ii) Exercising			
Product name, e.g. Number of call option	of securities Exercise	e price per unit (Note 5)	
(d) Other dealings (incl	uding new securities) (	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	
4. OTHER INFORMA	TION		
Agreements, arrangements	or understandings rela	ating to options or de	rivatives
Full details of any agreement, are			
relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	n or disposal of any releval		
N/A		••	
Is a Supplemental Form 8 a	ttached? (Note 9)	NO	

(a)

DEALINGS (Note 4)

Date of disclosure

20 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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<u>s seçuon</u>

HBOS PLC

Company TIDM

**HBOS** 

Headline

Rule 8.3- Sondex plc

Released

15:32 20-Sep-07

Number

2164E

**FORM 8.3** 

Free annual report

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Sondex plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

19 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

.

3,683,100 (6.4

(6.449%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,683,100 (6.449%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of secu	rities	Price per unit (Note 5)
Purchase	23,320		£4.565
(b) Derivatives transacti	ons (other than options)		
Product name, Long/short e.g. CFD (Note 6)		ice per unit ote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing sec chasing or varying	curities	
Product Writing, Number of name, e.g. selling, securities t call purchasing, which the option varying etc. option relates (No	European etc.	Option money paid/received per unit (Note 5)	
7)		(11010 0)	
(ii) Exercising			
Product name, e.g. Number of call option	f securities Exercise pi	rice per unit (Note 5)	
(d) Other dealings (inclu	iding new securities) (No	te 4)	
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ΓΙΟΝ		
Agreements, arrangements	or understandings relati	ng to options or der	ivatives
Full details of any agreement, arr relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this s	y relevant securities under ar or disposal of any relevant s	ry option referred to or	this form or relating to the
N/A			
Is a Supplemental Form 8 at	tached? (Note 9)	NO	

(a)

**DEALINGS** (Note 4)

Date of disclosure

20 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

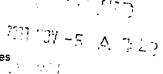
Transaction in Own Shares

Released

07:01 21-Sep-07

Number

2355E



HBOS plc announces that on 20 September 2007 it purchased 500,000 of its ordinary shares at a price of 835.7283 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,702,000 of its ordinary shares in Treasury and has a total of 3,733,183,828 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company

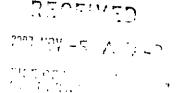
**HBOS PLC** 

TIDM **HBOS** 

Rule 8.3- Friends Provident Headline 14:38 24-Sep-07

Released

Number 3741E



**FORM 8.3** 

四中

Free annual report

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Friends Provident plc

Class of relevant security to which the dealings Ordinary 10p

being disclosed relate (Note 2)

Date of dealing 21 September 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long

Number Number (%) (%)

(1) Relevant securities 27,790,371 (1.292%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 27,790,371 (1.292%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Product name, Lorenze, CFD (No. 1)  (c) Options trace (i) Writing, so Product Writing, name, e.g. selling,	ng/short Note 6) (  ansactions in elling, purchase of securities to go and the content of the co	Number of 700  To securities Note 7)  Trespect of existing asing or varying  Exercise Type, e.g. Exprice American, da	ons) Price per unit (Note 5)  securities	Price per unit (Note 5) £1.724
(b) Derivative  Product name, Lone.g. CFD (No.)  (c) Options trace (i) Writing, so Product Writing, name, e.g. selling, call purchasing	ng/short Note 6) (  ansactions in elling, purchase of securities to go and the content of the co	ns (other than option Number of securities Note 7)  respect of existing asing or varying ExerciseType, e.g. Ex	Price per unit (Note 5)  securities	
Product name, Lorenge, CFD (No. 1)  (c) Options trace (i) Writing, so Product Writing, name, e.g. selling, call purchasing	ng/short Note 6) (  ansactions in elling, purchase of securities to go and the content of the co	Number of securities Note 7)  respect of existing asing or varying  ExerciseType, e.g. Ex	Price per unit (Note 5)  securities	
Product name, Lorenze, CFD (No. 1)  (c) Options trace (i) Writing, so Product Writing, name, e.g. selling, call purchasing	ng/short Note 6) (  ansactions in elling, purchase of securities to go and the content of the co	Number of securities Note 7)  respect of existing asing or varying  ExerciseType, e.g. Ex	Price per unit (Note 5)  securities	
e.g. CFD (No  (c) Options tra  (i) Writing, so  Product Writing, name, e.g. selling, call purchasing	ansactions in elling, purcha Number of securities to g,which the	Note 7)  respect of existing asing or varying ExerciseType, e.g. Ex	(Note 5) g securities	
Product Writing, name, e.g. selling, call purchasing	Number of securities to g securities to g g,which the	asing or varying  ExerciseType, e.g. Ex	•	
name,e.g. selling, call purchasing	securities to p g,which the		niry Ontion	
	c.option relates (Note 7)	European etc.		
(ii) Exercising  Product name, e.g. call option		ecurities Exercis	se price per unit (Note 5	)
(d) Other deal	lings (includi	ng new securities)	(Note 4)	
Nature of transaction	on (Note 8)	Details	Price per unit (if applicable) (Note 5)	•
4. OTHER IN	FORMATIO	ON		
Agreements, arrai	ngements or	understandings re	lating to options or	derivatives
relating to the voting	rights of any re e acquisition or	elevant securities under disposal of any releva	er any option referred to	disclosing and any other person o on this form or relating to the ny derivative referred to on the
N/A		•••••	•••	
••••••			•••	

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

24 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

15:09 24-Sep-07

Number

3777E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

21 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,284,742 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,284,742 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of s	securities	Price per unit (Note 5)
Sale	1,000		£6.535
(b) Derivatives transaction	ons (other than optio	ns)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pure	•	securities	
name,e.g. selling, securities to call purchasing,which the option varying etc.option relates (Not	European etc.		
7)			
(ii) Exercising			
Product name, e.g. Number of call option	f securities Exercis	e price per unit (Note 5)	
(d) Other dealings (inclu	ding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TON		
Agreements, arrangements o	r understandings rel	ating to options or de	rivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities unde or disposal of any releva	r any option referred to o	n this form or relating to the
N/A	• • • • • • • • • • • • • • • • • • • •	••	
	••••••		

(a)

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 24 September 2007

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

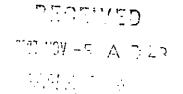
Rule 8.3- Resolution plc

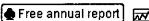
Released

14:52 25-Sep-07

Number

4618E





**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

24 September 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,350,728 (1.508%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,350,728 (1.508%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- $(3) \ Options \ and \ agreements \ to \ purchase/sell$

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and	sales		
Pur	chase/sale	Number o	of securities	Price per unit (Note 5)
Pur	chase	4,800		£7.00
(b)	Derivatives tra	nsactions (other than opt	ions)	
Prod e.g. C	uct name, Long/sh CFD (Note 6)		Price per unit (Note 5)	
(c) (i)		ctions in respect of existing, purchasing or varying	ng securities	
	•	nber of Exercise Type, e.g. I		
call	purchasing,whi	ch the European	paid/received	
optio		ion etc. ites (Note	per unit (Note 5)	
(ii)	Exercising			
	duct name, e.g. Nu option	mber of securities Exer	cise price per unit (Note	: 5)
(d)	Other dealings	(including new securities	s) (Note 4)	
Nati	ure of transaction (N	ote 8) Details	Price per unit (if applicable) (Note	5)
4.	OTHER INFO	RMATION		
Agree	ements, arrangen	nents or understandings r	elating to options o	r derivatives
relatin voting	g to the voting right rights or future acq	s of any relevant securities un	der any option referred	n disclosing and any other perso I to on this form or relating to th any derivative referred to on th
	• • • • • • • • • • • • • • • • • • • •		•••••	
 N/A				

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

25 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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707 10Y -5 A 7 L5

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Company

**HBOS PLC** 

MOIT

**HBOS** 

Headline

Rule 8.3- Friends Provident

Released

15:22 26-Sep-07

Number

5508E

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

25 September 2007

### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number

(%)

27,799,045 (1.293%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,799,045 (1.293%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

... Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales			
Pur	chase/sale	Number of sec	urities	Price per unit (Note 5)
Pur	rchase	8,673		£1.761
(b)	Derivatives transaction	ons (other than options	)	
Prod e.g. C	uct name, Long/short CFD (Note 6)		rice per unit Note 5)	
(c) (i)	Options transactions i Writing, selling, purc		ecurities	
	luct Writing, Number of e,e.g. selling, securities to	ExerciseType, e.g. Expir price American, date	y Option money	
call	purchasing, which the	European etc.	paid/received per unit	
,optio	relates (Note		(Note 5)	
• •	7)			•
(ii)	Exercising			
	oduct name, e.g. Number of option	securities Exercise	orice per unit (Note 5)	. ,
(d)	Other dealings (inclu	ding new securities) (N	ote 4)	
Nat	ture of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	TION		
Agre	eements, arrangements o	r understandings rela	ing to options or de	rivatives
relation voting	ng to the voting rights of any	relevant securities under or disposal of any relevant	any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
 N/A				

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

26 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company

HBOS PLC

TIDM

HBOS

Headline

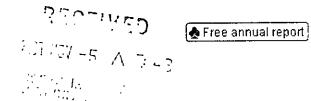
Rule 8.3- Resolution plc

Released

15:23 26-Sep-07

Number

5510E



FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

Date of dealing

25 September 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,352,661 (1.508%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,352,661 (1.508%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purcha	ses and sales			
. Puro	chase/sale		Number of s	ecurities	Price per unit (Note 5)
Puro	chase		1,933		£6.880
					. •
					· ,
(b)	Derivat	ives transactio	ons (other than option	ns)	
Produ e.g. C	uct name, CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)			in respect of existing hasing or varying	securities	
	uct Writin e,e.g. selling purchs	O'	ExerciseType, e.g. Exp price American, dat European		
optio :		g etc.option relates (Not 7)	etc.	per unit (Note 5)	
(ii)	Exercis	sing			,
	duct name, option	e.g. Number of	f securities Exercis	e price per unit (Note 5)	• •
(d)	Other	dealings (inclu	ding new securities)	(Note 4)	
Nat	ure of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	ОТНЕ	R INFORMAT	TION		
Agre	ements, a	rrangements o	or understandings rel	ating to options or do	erivatives
relatin voting	ig to the vo rights or fi	ting rights of any	relevant securities unde or disposal of any releva	r any option referred to	sclosing and any other person on this form or relating to the derivative referred to on this
				•••	
 N/A					

**DEALINGS** (Note 4)

3.

Date of disclosure

26 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection

(Note 10)

Notes

Takeover Panel's the The Notes on Form 8.3 can be viewed on www.thetakeoverpanel.org.uk

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Go to market news section

Company

**HBOS PLC** 

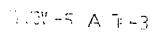
TIDM Headline **HBOS** 

Released

Rule 8.3- ICI plc 15:24 26-Sep-07

Number

5513E



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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

25 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

18,109,823 (1.514%)

18,109,823 (1.514%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales			
Purc	chase/sale	Number of s	securities	Price per unit (Note 5)
	chase nsfer in	2,613 300		£6.446 N/A
٠				
(b)	Derivatives transact	ions (other than optio	ns)	
Produ e.g. C	uct name, Long/short (FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur	in respect of existing chasing or varying	securities	
	e.g. selling, securities purchasing, which the	European etc.		
(ii)	Exercising			
	duct name, e.g. Number option	of securities Exercis	e price per unit (Note 5)	
(d)	Other dealings (incl	uding new securities) (	(Note 4)	
Natı	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	TION		
Agree	ements, arrangements	or understandings rel	ating to options or de	rivatives
relating voting	g to the voting rights of an	y relevant securities unde i or disposal of any releva	r any option referred to o	closing and any other person n this form or relating to the derivative referred to on this
N/A				
Is a S	upplemental Form 8 a	ttached? (Note 9)	NO	

3.

**DEALINGS** (Note 4)

Date of disclosure

26 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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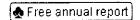
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#### **Regulatory Announcement**

G202112D

78137-5 A 7-3





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Company TIDM HBOS PLC HBOS

Headline

Rule 8.3- Reuters Group plc

Released

15:26 26-Sep-07

Number

5516E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

25 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,285,170 (1.842%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

23,285,170 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purch					
	nase/sale		Number of s	securities	Price per unit (Note 5)
Purcl Sale	hase		1,028 600		£6.470 £6.421
<u>;</u> .					
(b)	Derivat	ives transactio	ns (other than optio	ns)	
Produce.g. CF	ct name, FD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)			n respect of existing hasing or varying	securities	
Produ			European etc.		
	Exercis	_	securities Exercis	e price per unit (Note	5)
call o	ption				
(d)	Other d	lealings (includ	ling new securities)	(Note 4)	
Natu	re of trans	action (Note 8)	Details	Price per unit (if applicable) (Note	5)
4.	отнев	R INFORMAT	ION		
Agreei	ments, ar	rangements o	r understandings rel	ating to options or	derivatives
relating voting r	to the vot	ing rights of any	relevant securities unde or disposal of any releva	er any option referred	n disclosing and any other person to on this form or relating to the any derivative referred to on this
		***************************************		•••	
 N/A					

3.

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

26 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

END

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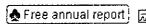
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### **Regulatory Announcement**

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77777 -5 A 3 43





Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:52 27-Sep-07

Number

6443E

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

26 September 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,301,055 (1.843%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,301,055 (1.843%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note 5)
Pur	chase	15,285		£6.442
. :				
(b)	Derivatives transacti	ons (other than optic	ons)	
Prod e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure		g securities	
Prod	uct Writing, Number of e,e.g. selling, securities t purchasing,which the on varying etc.option	ExerciseType, e.g. Ex o price American, da European etc.		
	relates (No 7)	te	(Note 3)	¥*.
•				
(ii)	Exercising			
	duct name, e.g. Number o option	f securities Exerci	se price per unit (Note 5)	
(d)	Other dealings (inclu	iding new securities)	(Note 4)	
' Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	•
4.	OTHER INFORMAT	ΓΙΟΝ		
Agre	ements, arrangements (	or understandings re	lating to options or de	erivatives
relatin voting	ig to the voting rights of an	y relevant securities und or disposal of any releva	er any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
 N/A				
••••••			•••	

DEALINGS (Note 4)

3.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

27 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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### **Regulatory Announcement**

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Providents

Released

14:54 27-Sep-07

Number

6449E

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

26 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,892,792 (1.297%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,892,792 (1.297%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of sec	urities	Price per unit (Note 5)
Purchase	95,347		£1.759
Sale	1,600		£1.768
(b) Derivatives transacti	ons (other than options	)	
Product name, Long/short e.g. CFD (Note 6)		rice per unit lote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing se chasing or varying	curities	
Product Writing, Number of name, e.g. selling, securities t	ExerciseType, e.g. Expire		
call purchasing, which the	European	money paid/received	
option varying etc.option relates (No 7)	etc. te	per unit (Note 5)	
(ii) Exercising			
Product name, e.g. Number of call option	f securities Exercise p	rice per unit (Note 5)	
(d) Other dealings (inclu	nding new securities) (No	ote 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ΓΙΟΝ		
Agreements, arrangements	or understandings relati	ing to options or de	rivatives
Full details of any agreement, arr relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this s	y relevant securities under a or disposal of any relevant	ny option referred to o	n this form or relating to the
N/A			

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

NO

Date of disclosure

27 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### Regulatory Announcement

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Company TIDM

**HBOS PLC HBOS** 

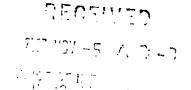
Headline

Rule 8.3- Resolution plc

Released

14:56 27-Sep-07

Number 6452E



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**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

26 September 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,357,500 (1.509%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,357,500 (1.509%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of s	ecurities	Price per unit (Note
Pur	chase	4,838		5) £7.000
(b)	Derivatives transact	ions (other than optio	ns)	
Prod e.g. (	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur	in respect of existing chasing or varying	securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		
(ii) Pro	Exercising	of securities Exercis	e price per unit (Note 5)	
call	option			
(d)	Other dealings (incl	ıding new securities) (	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	ΓΙΟΝ		
Agre	ements, arrangements (	or understandings rel	ating to options or de	rivatives
relatin voting	g to the voting rights of an	y relevant securities unde or disposal of any releva	r any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
 N/A				
••••••	•••••••••••••••••••••••••••••••••••••••	•••••••••••	••	
Is a S	upplemental Form 8 at	ttached? (Note 9)	NO	•

3.

**DEALINGS** (Note 4)

Date of disclosure

27 September 2007

Contact name

Kenny McIville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

Close

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### Regulatory Announcement

Go to market news section

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₩ ₽

Company

**HBOS PLC HBOS** 

TIDM Headline

Rule 8.3- ICI plc

Released Number

14:58 27-Sep-07

6457E

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries ple

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

26 September 2007

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,129,341 (1.516%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

18,129,341 (1.516%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of sec	urities	Price per unit (Note
Pur	chase	19,518		£6.464
(b)	Derivatives transacti	ons (other than options	)	
Prodee.g. C	uct name, Long/short CFD (Note 6)		rice per unit	
(c) (i)	Options transactions Writing, selling, pure	in respect of existing se chasing or varying	curities	
	e,e.g. selling, securities to purchasing, which the	European etc.	y Option money paid/received per unit (Note 5)	
(ii)	Exercising			
	duct name, e.g. Number o option	f securities Exercise p	rice per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities) (No	ote 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	TION		
Agree	ements, arrangements o	or understandings relati	ng to options or der	ivatives
relatin voting	g to the voting rights of any	relevant securities under a or disposal of any relevant s	ny option referred to on	losing and any other person this form or relating to the derivative referred to on this
N/A				
Is a S	upplemental Form 8 at	tached? (Note 9)	NO	

3.

**DEALINGS** (Note 4)

Date of disclosure

27 September 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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#### **Regulatory Announcement**

#### Go to market news section

Company

**HBOS PLC** 

TIDM

HBOS

Headline

Total Voting Rights

Released

11:01 28-Sep-07

Number

7227E

#### **HBOS** plc

#### **VOTING RIGHTS AND CAPITAL**

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,742,885,828 shares of 25p each, of which 9,702,000 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,733,183,828 ordinary shares of 25p each. This figure (3,733,183,828 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END

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1301 HON HE	A 7 -3
in Achari	

(Revised 2005)

Company Number	SC218813	Return of Allotment of Shares
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	s shares):	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year · ·
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	26,000	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium	1555 (ID   1	
f the allotted shares (including lash please state:		and addresses of the allottees and the class of shares allotted to each overleaf y paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrision in writing)		
Companies House receipt date barcode	LAIL	signed the form please send it to the

09/2005

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by Companies House.

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Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

(list joint allottees as one shareholder)	Snares and snare	ciass allotted
Name(s)	Class of shares	Number
HSDL Nominees Limited	allotted	allotted
Address Trigity Bond, Holifey, Most Verkabirs	Ordinan	26.000
Trinity Road, Halifax, West Yorkshire	Ordinary	26,000
<u> </u>	_	. I
UK Postcode H Z 1 _ 2 R G	L	
Name(s)	Class of shares	Number .
- 4 p. 	allotted —	allotted
Address		• •
	_	· · · · · · · · · · · · · · · · · · ·
		L
UK Postcode	L	L
Name(s)	Class of shares	Number
HBOS pic	allotted	allotted
Address		
<u></u>		<u> </u>
		<u> </u>
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Name(s)	Class of shares	Number
	allotted	allotted
Address	İ	
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UK Postcode		t
Name(s)	Class of shares	Number
	allotted	allotted
Address		
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, UK Postcode	L	ι
Please enter the number of continuation sheets (if any) attached to this	7.0107	
A director / constant / administrator / administrative receiver / receiver /	ate	
ontact Details		
ou'do not have to give any contact formation in the box opposite but if	etary's Department, HBOS	ptc
ou do, it will help Companies House to The Mound, Edinburgh, EH1 1Y	Z	
ontact you if there is a query on the rm. The contact information that you	Tel 0131 243	5486

give will be visible to searchers of the public record.

Nicola Module, Company Secretary's Department, FibOS pic		
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5486	
DX number	DX exchange .	



Please complete in typescript, or in bold black capitals.

QQ	17	1
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DX 33050 Cardiff

DX 235 Edinburgh 😂

or LP - 4 Edinburgh 2

or

(Revised 2005)

CHW P000 Company Number	SC218813	Return of Allotment of Share
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares): From	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year  2 1 0 8 2 0 0 7	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	·
Number allotted	1,626	
ਨਿਤਾਂ Nominal value of each share	25p	
Amount (if any) paid or due on estare (including any share premium)	each 655.0p	·
f the allotted shares (including b		addresses of the allottees and the of shares allotted to each overlea up otherwise than in
% that each share is to be treated as paid up		
Of Cf and that analy obers		
% (if any) that each share is to be paid up in cash		

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

09/2005

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	(list joint allottees as o	ne shareholder)	Snares and snare	ciass allotted
Name(s) HSDL Nominees Lir	nited		Class of shares allotted	Number allotted
Address				
Trinity Road, Halifax	, West Yorkshire		Ordinary	1,626
•	UK Pos	stcode HX1 2RG		
		sicone from From From From From From From From F		
Name(s)			Class of shares allotted	Number allotted
Address	,	J		
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· '		A SALE OF THE SALE	\ \	<u> </u>
	UK Pos	stcode	L	
Name(s) HBOS plc			Class of shares allotted	Number allotted
Address				. ·
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	UK Pos	stcode	L	<u></u>
Name(s)			Class of shares allotted	Number allotted
Address				
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1	UK Pos	stcode	<u></u>	L
Name(s)			Class of shares allotted	Number allotted
Address				
	UK Pos	stcode		<u></u>
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ou do, it will help Con ontact you if there is a		The Mound, Edinburgh, EH1	1YZ	
orm. The contact info			Tel 0131 243	5486

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DX number

DX exchange



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Please complete in typescript, or in bold black capitals. CHWP000					—, F	Return	of Alle	•	vised 20 t of Sha	•
Company Number	SC2188	13					<b>9</b> 17			
Company name in full	HBOS p	lc		·						
<u> </u>				-						
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares	s):	From					То		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		Day	Month	Yea	7	Day	Mon		ear	
Class of shares (ordinary or preference etc)	0	rdinary								
Number allotted	1	,617								
Nominal value of each share	2	5p								
Amount (if any) paid or due on (share (including any share premium)	each 6	55.0p							٠٠,	
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% (if any) that each share is to be paid up in cash										
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contrains not in writing)	` <u> </u>								-	
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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

(list joint allottees as one	shareholder)	Shares and share class allotted		
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted	
Address		_		
Trinity Road, Halifax, West Yorkshire		Ordinary	1,617	
		_	<u> </u>	
UK Postc	ode HX1_2RG	t	L	
Name(s)		Class of shares allotted	Number allotted	
Address		_		
		_		
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Name(s) HBOS plc		Class of shares allotted	Number allotted	
Address			in in the second	
		_	<u> </u>	
		_	<u> </u>	
UK Postc	ode	<u> </u>	L	
Name(s)		Class of shares allotted	Number allotted	
Address			. •	
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UK Postc	ode <u> </u>	L	<u> </u>	
Name(s)		Class of shares allotted	Number allotted	
Address		-		
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u do, it will help Companies House to intact you if there is a query on the	The Mound, Edinburgh, EH1 1Y	Z		
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Micola Moodle, Compa	any Secretary's Department, HBOS	pic
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Please complete in typescript, or in bold black capitals.

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(Revised 2005)

CHWP000		Return of Allotment of Shares
Company Number	SC218813	
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	s shares): From	To
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year .
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	1600	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium)	I DOOD I	
and a transfer		s and addresses of the allottees and the class of shares allotted to each overleaf
If the allotted shares (including becash please state:	oonus shares) are fully or parti	y paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrais not in writing)		
Companies House receipt date barcode	When you have completed and	signed the form please send it to the

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DX 33050 Cardiff

DX 235 Edinburgh 1 or LP - 4 Edinburgh 2

(list joint allottees as one		Shares and share	class allotted
Name(s) HSDL Nominees Limited	· · · · · · · · · · · · · · · · · · ·	Class of shares allotted	Number allotted
Address		_	
Trinity Road, Halifax, West Yorkshire		Ordinary	1600
UK Postco	ode HX1, 2RG		<u> </u>
Name(s)		Class of shares allotted	Number allotted
Address .			
· · · · · · · · · · · · · · · · · · ·		_	<u> </u>
UK Postco	ode		L
Name(s) See schedule attached		Class of shares allotted	Number allotted
Address			
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UK Postco	ode LLLLLL		
Name(s)		Class of shares allotted	Number allotted
Address			1 s 27 f
			l
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Name(s)		Class of shares allotted	Number allotted
Address			
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UK Postco	ode <b></b> _	L	
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Please complete in typescript, or in bold black capitals. CHWP000

SC218813 Company Number

	(Revised 2005)
l	Return of Allotment of Shares
_	
_	

Company Number	00210010
Company name in full	HBOS plc
Shares allotted (including bonus (see Guidance Booklet GBA6)  Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	S shares):  From To  Day Month Year Day Month Year  3 0 0 8 2 0 0 7
Class of shares (ordinary or preference etc)	Ordinary
Number allotted	1472
Nominal value of each share	25p
Amount (if any) paid or due on share (including any share premium)	
If the allotted shares (including leash please state:	List the names and addresses of the allottees and the number and class of shares allotted to each overleaf bonus shares) are fully or partly paid up otherwise than in
% that each share is to be treated as paid up	
% (if any) that each share is to be paid up in cash	
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)	
Companies House receipt date barcode	When you have completed and signed the form please send it to the

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

(list joint allottees as one shareholder)	Shares and share class allotted		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address	-		
Trinity Road, Halifax, West Yorkshire	Ordinary	1,472	
**************************************	_	<b>L</b>	
UK Postcode _H _X _12 _R _G	<u> </u>		
Name(s)	Class of shares allotted	Number allotted	
Address	-	÷ .	
	_	<u> </u>	
UK Postcode			
Name(s) HBOS plc	Class of shares allotted	Number allotted	
Address		1	
Cu .	_	<u> </u>	
UK Postcode •		L	
Name(s)	Class of shares allotted	Number allotted	
Address	-		
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form. The contact information that you give will be visible to searchers of the public record.

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Please complete in typescript, or in bold black capitals.  CHW P000		(Revised 2005)
Company Number	SC218813	Return of Allotment of Shares
Company name in full	HBOS pic	
Shares allotted (including bonus	•	<b>-</b>
Date or period during which	From	To
shares were allotted	Day Month Year	Day Month Year
(If shares were allotted on one date enter that date in the "from" box)	3 1 0 8 2 0 0	7
Class of shares (ordinary or preference etc)	Ordinary	:
Number allotted	4,528	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium	100010	
		and addresses of the allottees and the class of shares allotted to each overleaf
If the allotted shares (including cash please state:		
% that each share is to be		
treated as paid up		
treated as paid up % (if any) that each share is to be paid up in cash		

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

(list joint allottees as one shareholder)	Shares and share class all	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address		
Trinity Road, Halifax, West Yorkshire	, Ordinary	2,128
!		
UK Postcode LH LX _1 2 _R _G		
Name(s) Mr Matthew Clark	Class of shares allotted	Number allotted
Address 9 Carrongrange Avenue, Stenhousemuir, Larbert, Stirlingshire	Ordinary	2,400
UK Postcode _F _K _53 _B Q		
Name(s) HBOS plc	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
	_	
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	_	
L	_	
UK Postcode		<u> </u>
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Contact Details  You do not have to give any contact  Nicola Moodie, Company Secretary	atanda Danadasa di UDOS	` nlo
You do not have to give any contact information in the box opposite but if ou do, it will help Companies House to in the Mound, Edinburgh, EH1 1		bic
ontact you if there is a query on the	1 4	· · · · · · · · · · · · · · · · · · ·

form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company	icola Moodie, Company Secretary's Department, HBOS plc			
The Mound, Edinburgh, E	H1 1YZ			
	Tel 0131 243 5486			
DX number	DX exchange			



### Return by a public company cancelling or selling or transferring shares from treasury

#### CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please .	
complete?	٠
legibly in	
black type	0
bold block	
lettering	

SC218813	Please do not write in the space below. For HM
HBOS plc	Revenue & Custorns use only

#### TREASURY SHARES CANCELLED:

**Company Number** 

Company Name in full

Class of shares

Number of shares

Nominal value of each

Date(s) shares were

sold or transferred

cancelled

cancelled

share

(ordinary or preference etc)

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note
This return
must be
delivered to
the Registrar
within a period
of 28 days
beginning with
the first date
on which
shares to
which it relates
were
cancelled or
sold or
transferred. ,
Any shares
sold or
transferred
from treasury
must be
"qualilying
shares" as
delined by
section 162(4)
of the
Companies

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Ordinary	``		<i>y</i> = 2
10,000,000			
25p			٠-٠٠٠٠
19/06/2007			

#### TREASURY SHARES SOLD OR TRANSFERRED\*:

\*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme.

Class of shares (ordinary or preference etc)		
Number of shares sold or transferred		
Nominal value of each share		
Date(s) shares were		

"Delete as appropriate

Act 1985

19/06/107 Date Signed nistrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

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Nicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486 DX number DX exchange

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



Please do not

### Return by a public company cancelling or selling or transferring shares from treasury

#### CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please	
complete .	
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Company Number	SC218813	write in the space below, For HM
Company Name in full	HBOS plc	Revenue & Customs use only.
		*
		•

#### TREASURY SHARES CANCELLED:

	(Stamp Duty of £5 is payable if this	return shows that treas	ury shares have been o	cancelled)	
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary			
delivered to the Registrar within a period of 28 days	Number of shares cancelled	10,000,000			
beginning with the first date on which shares to	Nominal value of each share	25p			7. 000
which it relates were cancelled or	Date(s) shares were cancelled	02/07/2007			
sold or transterred, Any shares sold or transferred	TREASURY SHARES SOLD OR TRANSFERRED*:  *Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' sh			o, an employees' share sch	
from treasury must be "qualitying shares" as	Class of shares (ordinary or preference etc)				
delined by section 162(4) of the	Number of shares sold or transferred				
Companies Act 1985	Nominal value of each				

"Delete as appropriate

Signed

/administrator.Ladministrative receiver-Freeeiver-manager.Lreesiver)

Date

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

share

Date(s) shares were sold or transferred

Companies House receipt date barcode

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Nicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486 DX number DX exchange

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DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



for the record

Return by a public company purchasing its own shares for holding in treasury

CHWP000 Pursuant to section 169(1B) of the Companies Act 1985 Please do not write in the space below. Please Company Number SC218813 For Inland Revenue complete. use only. legibly in Company Name in full | HBOS plc black type or bold block lettering PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING INTREASURY Note Class of shares This return Ordinary (ordinary or preference etc) must be delivered to Number of shares 750,000 the Registrar within a Date(s) shares delivered period of 28 15/06/2007 to the company days beginning with For each share: the first date on 25p Nominal value which shares to 1023.66p Maximum price paid which it relates were delivered Minimum price paid 1023.66p to the 4 company. : Shares placed The aggregate amount paid by the company for the £ 7,677,450,0 in treasury shares to which this return relates was: must be Stamp Duty is payable on the aggregate amount at the "qualifying £ 38,390.00 shares" as rate of 0.5 % rounded up to the nearest multiple of £5 defined by section 162(4) PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO of the SECTION 162C(6) OF THE COMPANIES ACT 1985 Companies Act 1985 Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as Signed appropriate Date 26/06/07 administrator / administrative receiver / receiver manager / You do not have to give any contact Nicola Moodie, Company Secretary's Department information in the box opposite, but if you do, it will help Companies House to HBOS plc, The Mound, Edinburgh, EH1 1YZ contact you if there is a query on the form. The contact information that you give will Tel 0131 243 5486 be visible to searchers of the public record. DX number DX exchange Companies House receipt date barcode When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at: This form has been provided free of charge Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff by Companies House. for companies registered in England and Wales

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Return by a public company purchasing its own shares for holding in treasury

for the record

	<b>1</b>						
	CHWP000	Pursuant to section 169(1B)	Ple	ase do not write			
,	Please . complete	Company Number	SC218813			For	na space below. Injand Revenue
	legibly in black type or bold block	Company Name in full	HBOS plc				
	lettering					~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	-2000
	. 1	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR H	OLDING IN TREA	SURY	M. M
	Note	Class of shares					
	This return must be	(ordinary or preference etc)	Ordinary			5.5	13 in 1997
	delivered to the Registrar within a	Number of shares	750,000		<b>\</b> .3	<u> </u>	Maria Carlan
	period of 28 days	Date(s) shares delivered to the company	18/05/2007			12000 N	P. C. SCHOOL
	beginning with the	For each share:					\$ 1 E
	first date on which	Nominal value	25p		CON CONTRACT		
	shares to which it relates were	Maximum price paid	1019.38p				40
	delivered to the company.: ;	Minimum price paid	1019.38p			THE PER	
٠.	Shares placed in treasury	The aggregate amount pa	村 习意(	12			
•	must be "qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t			£ 38,230.00		
	defined by section 162(4) of the Companies 'Act 1985	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	40.37	Contract of the second			
, '		Class of shares					
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			("a director / secretary /	edministrator / admir	<u></u> pistrative receiver / rec	L œiyer manager / rec	eciver)
		o give any contact	Nicola Moodie, Com	· · ·	Con		
information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.			HBOS plc, The Mou		RIC S		
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This form has been provided free of charge!			he Inland Revenue ¡ Companies House,		•	•	at: i0 Cardiff
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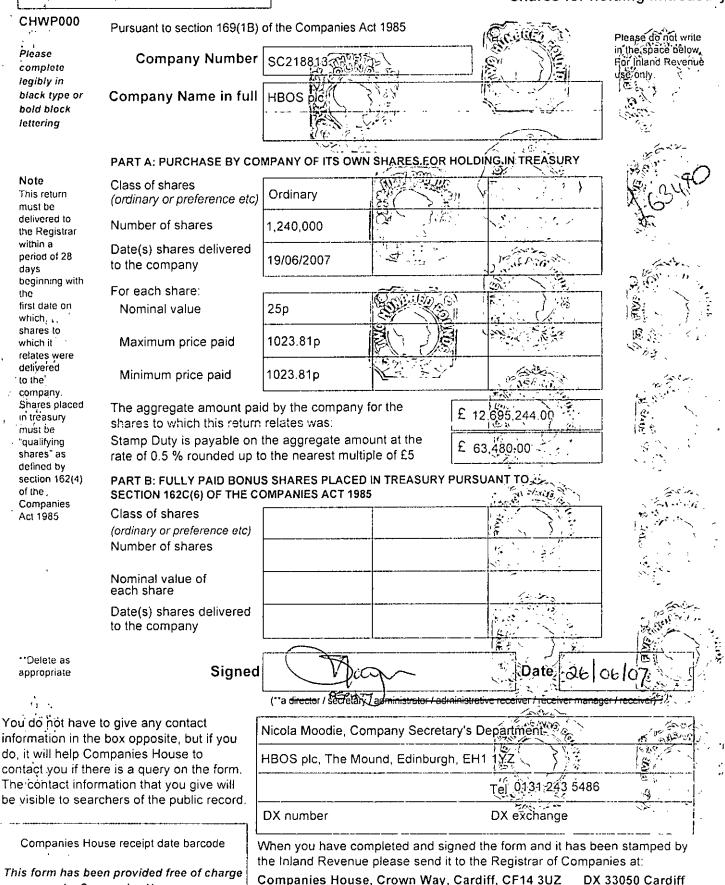
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# Return by a public company purchasing its own shares for holding in treasury



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## Companies House

for the record

# Return by a public company purchasing its own shares for holding in treasury

CHWP000	Pursuant to section 169(1B) of the Companies Act 1985					Please do not write
Please complete	Company Number	SC218813		in the space below. For HM Revenue & Customs use only.		
legibly in black type or bold block lettering	Company Name in full	HBOS plc				
	PART A: PURCHASE BY CO					
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary				1 SOLO
delivered to the Registrar	Number of shares	500,000			/ <del>amana</del>	
within a period of 28 days beginning with	Date(s) shares delivered to the company	21/06/2007				
me	For each share:	<u></u>	1			
first date on which	Nominal value	25p				3 98 1
shares to which it relates were	Maximum price paid	1028.61p				
delivered to the company.	Minimum price paid	1028.61p				N. C. T.
Shares placed in treasury must be		E5, 143, USO. 00  ED Duty is payable on the aggregate amount at the of 0.5% rounded up to the nearest multiple of £5.				Ser )
"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up t	Card a				
section 162(4) of the Companies	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -				
Act 1985	Class of shares					<b>3</b>
	(ordinary or preference etc) Number of shares					
	Nominal value of each share					7 15 W
	Date(s) shares delivered to the company					
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		("a director / Secretary /	administrator./adm	iinistrutivo recoivo	r / rocoivor manage	n trocoiver)
	to give any contact box opposite, but if you	Nicola Moodie, Com				
do, it will help Cor	mpanies House to re is a query on the form.	HBOS plc, The	1			
The contact inform	nation that you give will	<del></del>	36			
be visible to sear	chers of the public record.	Tel 0131 243 5 DX number DX exchange				, , ,
Companies Hou	ise receipt date barcode	When you have com	noleted and sig	<del></del>		en stamped by the
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Return by a public company purchasing its own

shares@for holding in treasury CHWP000 Pursuant to section 169(1B) of the Companies Act 1985 Blease do not write Please in the space below. Company Number SC218813 For HM Revenue & complete ustonis uso only. legibly in black type or Company Name in full | HBOS plc bold block lettering PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING II Note Class of shares This return Ordinary (ordinary or preference etc) must be delivered to Number of shares 800,000 the Registrar within a Date(s) shares delivered period of 28 22/06/2007 to the company days beginning with For each share: the first date on 25p Nominal value which shares to 1018.78p Maximum price paid which it ODE CO relates were delivered Minimum price paid 1018.78p to the company. Shares placed The aggregate amount paid by the company for the £8,150,230,00 in treasury shares to which this return relates was: must be Stamp Duty is payable on the aggregate amount at the "qualifying £40,755,00 shares" as rate of 0.5 % rounded up to the nearest multiple of £5 defined by section 162(4) PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO of the SECTION 162C(6) OF THE COMPANIES ACT 1985 Companies Class of shares Act 1985 (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as Signed Date appropriate 26/06/ administrator Ladministrativo re You do not have to give any contact Nicola Moodie, Company Secretary's Department information in the box opposite, but if you do, 'it will help Companies House to HBOS plc, The Mound, Edinburgh, EH1 1YZ contact you if there is a query on the form. The contact information that you give will Tel 0131 243 5486 be visible to searchers of the public record. DX number DX exchange Companies House receipt date barcode

Companies House receipt date barcode

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for the record ---

Return by a public company purchasing its own shares for holding in treasury

	CHWP000	Pursuant to section 169(1B)	— <sup>」</sup> of the Companies Act 1985	<b>;</b>		Can Maria
•	Please complete	Company Number			\$ 000 P	Please do not write in the space below For HM Revenue &
•	legibly in black type or bold block lettering	Company Name in full	HBOS plc			Customs use only
	•	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHAR	ES FOR HOLDING	INTREASURY &	
	Note	Class of shares				
	This return must be	(ordinary or preference etc)	Ordinary		3	1000
	delivered to the Registrar	Number of shares	1,000,000			V/05)
	within a period of 28 days	Date(s) shares delivered to the company	25/06/2007			
	beginning with the	For each share:			3	
where she was to see the see t	first date on which	Nominal value	25ρ	Ì		3
	shares to which it relates were	Maximum price paid	1010.66p		(B[0] .*	Control of the contro
	delivered to the company.	Minimum price paid	1010.66р		/ mercono	Second And
	Shares placed in treasury must be	The aggregate amount pai shares to which this return	• •	£10,10	X 600. 603	
	"qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up to			533.00	Gylin
	defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE CO		ASURY PURSUAN	IT TO 300000	Conscion .
	Companies Act 1985	Class of shares				
		(ordinary or preference etc) Number of shares			3//	S. S
		Nominal value of each share				San Car
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	appropriate	Signed	Jag		Dâte Or Co	0107
	***		("a director / societary / adminis		oceiver / roceiver manager	4rocoiver)
		o give any contact box opposite, but if you	Nicola Moodie, Company	Secretary's Depar	tment	
		npanies House to e is a query on the form.	HBOS plc, The Mou	nd, Edinburgh	n, EH1 1YZ	
Th	e <sup>r</sup> cöntact inforn	nation that you give will		Тє	ei 0131 243 548	6
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Th		n provided free of charge	HM Revenue & Customs p Companies House, Crow	please send it to t	the Registrar of Con	

for companies registered in England and Wales

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

by Companies House.

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Companies House

for the record

Return by a public company purchasing its own

CHWP000 Pursuant to section 169(1B) of the Companies Act 1985 lease do not wolfe. in the space below. Please Company Number SC218813 For HM Revenue & complete Customs use only. legibly in black type or Company Name in full HBOS plc bold block lettering PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TRE Note Class of shares This return Ordinary (ordinary or preference etc) must be delivered to Number of shares 1,500,000 the Registrar within a Date(s) shares delivered period of 28 26/06/2007 to the company days beginning with For each share: the first date on 25p Nominal value which shares to 1001.8p Maximum price paid which it relates were delivered 1001.8p Minimum price paid to the company. Shares placed The aggregate amount paid by the company for the in treasury shares to which this return relates was: must be Stamp Duty is payable on the aggregate amount at 1 qualifying shares" as rate of 0.5 % rounded up to the nearest multiple of defined by section 162(4) PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUAN of the SECTION 162C(6) OF THE COMPANIES ACT 1985 Companies Class of shares Act 1985 (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as Signed 26/06/0 appropriate You do not have to give any contact Nicola Moodie, Company Secretary's Department information in the box opposite, but if you do, it will help Companies House to HBOS plc, The Mound, Edinburgh, EHAMYZ contact you if there is a query on the form. The contact information that you give will Tel 0131-243 5486 be visible to searchers of the public record. DX number DX exchange Companies House receipt date barcode When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

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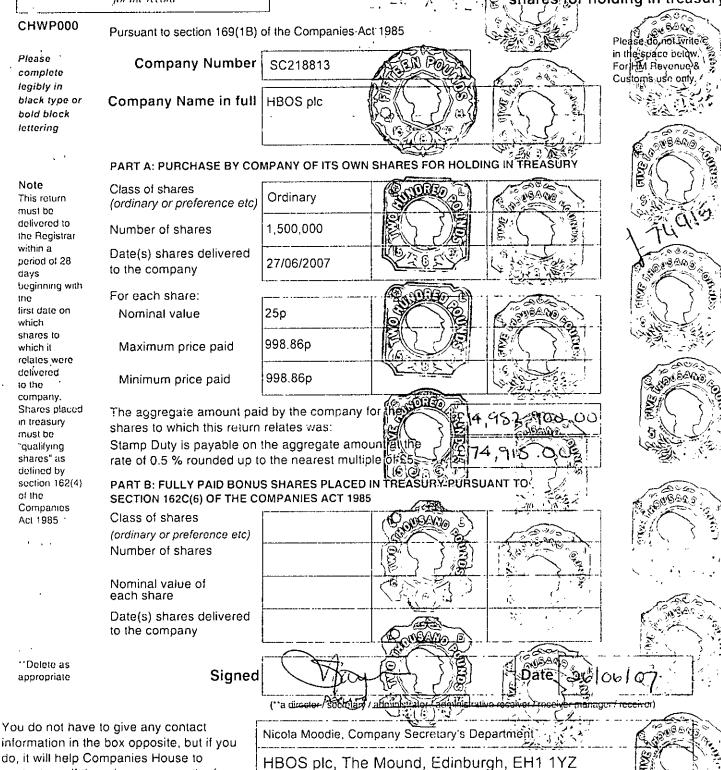
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Return by a public company purchasing its own sharés for holding in treasury

for the record



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Tel 0131 243 5486

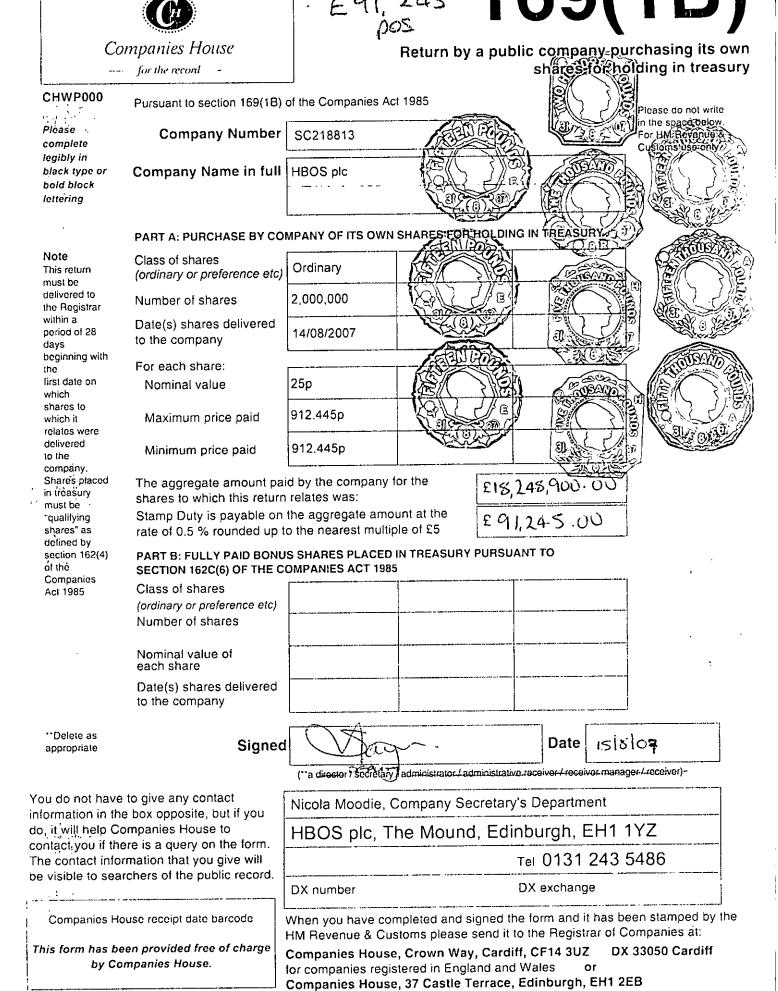
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Return by a public company purchasing its own shares for holding in treasury

Companies House - - for the record

CHWP000	Pursuant to section 169(1B)	of the Companies Ac	1985- 💥 🐧	Contract of the	Please do not write
Please complete	Company Number	SC218813	/Williams	NO CORRECTION	inthe space below. For HM Revenue & Customs use only.
legibly in black type or bold block lettering	Company Name in full	HBOS plc		S 4 W CO	The Carlo
,	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR HOLE	DING IN TREASURY	
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary			14 14 1 1 1 T
delivered to the Registrar	Number of shares	1,000,000			The same of the sa
within a period of 28 days	Date(s) shares delivered to the company	06/08/2007		May de la	COURT IN
beginning with the	For each share:		T		
lirst date on which	Nominal value	25p		CAN CONTRACTOR	The state of the s
shares to which it relates were	Maximum price paid	935.437p		(8) (1)	14 8 h m
delivered to the	Minimum price paid	935.437p		A service of the serv	A STORY
company. Shares placed in treasury rnust be	The aggregate amount pa shares to which this return		or the	354 370-60	
'qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t		unt at the ble of £5	1775 -00 E	3.4
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C			SUANTÍTO	Market Michigan
Companies Act 1985	Class of shares			.600	
	(ordinary or preference etc) Number of shares			8	
	Nominal value of each share			2	a Color
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		("a director / secretary	/ administrator / administr	ative receiver / receiver manage	or / receiver)
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Companies House

Return by a public company, purchasing its own shares for holding in treasury for the record ---CHWP000 Pursuant to section 169(1B) of the Companies Act 1985 Please do not write in the space below. Please Company Number SC218813 For HM Revenue complète Customs dsc only legibly in 008/00 black type or Company Name in full HBOS plc bold block lettering y 14 PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN THEASURY Note Class of shares This return Ordinary (ordinary or preference etc) must be delivered to Number of shares 1,000,000 the Registrar within a Date(s) shares delivered period of 28 15/08/2007 to the company davs beginning with For each share: the first date on 25p Nominal value which shares to 875.177146p Maximum price paid which it relates were delivered Minimum price paid 875.177146p to the company. Shares placed The aggregate amount paid by the company for the £8,751,771. in treasury shares to which this return relates was: must be Stamp Duty is payable on the aggregate amount at the "qualifying" £43,760.00 shares" as rate of 0.5 % rounded up to the nearest multiple of £5 defined by section 162(4) PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO of the SECTION 162C(6) OF THE COMPANIES ACT 1985 Companies Class of shares Act 1985 : ::: (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as Signed 15/c8/07 Date appropriate ("a director / secretary-fadministrator-fadministrative-receiver-freceiver manager-freceiver-You do not have to give any contact Nicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ

information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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Return by a public company purchasing its own shares for holding in treasury

CHWP000	Pursuant to section 169(1B)	of the Companies Ac	t 1985			Please do not write	
Please complete	Company Number	SC218813	Fatan C		WATE TO	For HM Beverue & Customs (\$50.001).	
legibly in black type or bold block lettering	Company Name in full	HBOS plc					
· · · · ·			/(a)	530)/ 521/			
•	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	HOLDING I	N TREASURY デージャング		
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary				COURAGE TO	Ŋ
delivered to the Registrar	Number of shares	500,000					
within a period of 28 days	Date(s) shares delivered to the company	17/08/2007					!
beginning with the	For each share:				/Q 0 72		
first date on which	Nominal value	25p			6000		<u>a</u>
shares to which it relates were	Maximum price paid	895.26p	4				\$
delivered to the company.	Minimum price paid	895.26p					3
Shares placed in treasury must be	The aggregate amount pai shares to which this return		or the	£4.47(	0,300 · U.C.		
"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up to			£ 22,3	,85,0Ú		
section 162(4)	PART B: FULLY PAID BONU	S SHARES PLACED	N TREASURY	PURSUANT	то		

SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*Delete as appropriate

Companies

Act:1985

Signed

("a director / secretary / administrator / administrator /

Date

17/08/0

("a director / sccretary / administrator-/-administrative-receiver /-receiver manager-/-receiver) \_ \_

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number DX exchange

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Return by a public company purchasingits own shares for holding in treasury

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	Please complete	Company Number	SC218813					n the space below. or HM-Revonue & Customs use galy.	į
•	legibly in black type or bold block lettering	Company Name in full	HBOS pic			SON THE SERVICE SERVIC			できる
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	Note This return must be	Class of shares (ordinary or preference etc)	Ordinary						
	delivered to the Registrar	Number of shares	750,000				500		8
	within a period of 28 days	Date(s) shares delivered to the company	20/08/2007					TE CONTRACTOR OF THE CONTRACTO	
	beginning with	For each share:		,		NO.			y ·
	first date on which	Nominal value	25p				3		Ž.
	shares to which it relates were	Maximum price paid	874.838843p				0		
•	delivered to the:	Minimum price paid	874.838843p						
	company. Shares placed in treasury must be	The aggregate amount pai shares to which this return	-	or the	£6,561,7	91.3.	2		gr.
mus "qua shar	"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up to			£ 32.810	7.0c			
	section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE CO			PURSUANT	то			
	Companies Act 1985	Class of shares		<u> </u>					
	•	(ordinary or preference etc) Number of shares							
		Nominal value of each share						, , , , , , , , , , , , , , , , , , ,	
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	4 × 1		("a director Asccretary	administrator/adr	ninistr <del>ative ro</del> ce	iver-/_recei	ver manager /	receiver)	
		o give any contact box opposite, but if you	Nicola Moodie, C	ompany Sec	retary's D	epartm	ent	<del></del> ,	
do	, it will help Cor	npanies House to	HBOS plc, Th	ne Mound	, Edinbu	ırgh, E	EH1 1Y	Z	
Tr	e contact inform	e is a query on the form. nation that you give will			Tel	0131	243 54	86	
be	visible to searc	thers of the public record.	DX number		DX	exchang	e		
	Companies Hou		When you have con						<b>)</b>
TI	nis form has bee	л provided free of charge	HM Revenue & Cus	,		_		panies at:	

by Companies House.

DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



## 2880

# Terminating appointment as director or secretary (NOT for appointment (use Form 288a) or

Please complete in typescript, or in bold black capitals.

CHFP010.

Company Number

Company Name in full

change of particulars (use Form 288c))
SC218813
HBOS plc

Date of terminatio	n of appointment	Day Month Year  1 0 0 8 2 0 0 7
	as director	As secretary Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes.
NAME	* Style / Title	Mr • Honours etc
Please insen details as	Forename(s)	Bernard
previously netified to Companies House.	Surname	Higgins
	† Date of Birth	Day Month Year  1 2 1 2 1 9 6 0
		A serving director, secretary etc must sign the form below.
* Voluntary details. † Directors only.	Signed	Date 28/8/07
Detete as appropriate.		(** serving director/secretary/administrator/administrative receiver/receiver manager/receiver)
Please give the name, ad- number and, if available, a		Kenny Melville
Exchange of the person C should contact if there is a	ompanies House	HBOS plc. The Mound, Edinburgh, EH1 1YZ
silvata comacen mera is e	arry quory.	Tel 0131 243 5410
		DX number DX exchange
		When you have completed and signed the form please send it to the Registrar of Companies at:  Companies House, Crown Way, Cardiff, CF14 3UZ  DX 33050 Cardiff for companies registered in England and Wales or  Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland  DX 235 Edinburgh

HEE JOIN



Please complete in type	scri	
or in bold black capitals		- 1

CHFP010

Company Number

Со	mpany l	Name in full	HBOS	plc							 	
Appointment form	Appointm	Date of appointment nent as director	Day 2 5 X	Month 0 9	Year  2 0 0 1	7 1	1		Month  0 8  ppropriate becretary ma		 5 Intme	1 nt is
appear on next page	NAME	* Style / Title	Mr		· L.	]. H	onours etc		ecretary ma	78 000	 	
		Forename(s) Surname	Micha	el Henr	У					·	 	*.
†† Tick this box if th	e ††Usi	Previous forename(s) ual residential	The M	aund.		sı	Previous urname(s)				 	
service address for the beneficiary of a Confidentiality Order granted under the	<b>/</b>	address Post town	Edinb				Post	code	EHI 1YX		 	

Midlochian

British

SC218813

I consent to act as \*\* director / secretary of the above named company

† Business

occupation

APPOINTMENT of director or secretary

(NOT for resignation (use Form 288b) or change of particulars (use Form 288c))

† Other directorships (additional space next page)

County / Region

† Nationality

Consent	signat	lure

Voluntary details.

provisions of section

723B of the Companies Act 1985

- 1 Directors only
- 11 Please delete as appropriate

Signed

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Companies House receipt date barcode

A director, secretary etc must sign the form below.

Date

Date

Country | Scot land

Company Director

("a director / secretary / administrator / administrative receiver / receiver manager / receiver)

Kenny Mclville HBOS plc, The Mound, Edinburgh, EHI 1YZ Tel 0131 243 5410 DX number DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh

Form April 2002

Directors only	† Other directorships	W H Smith plc
		MH Ellis Consulting Limited

#### NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.
- for names not used since the age of 18 or for at least 20 years.

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

#### Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- · dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.





Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

ı	SC2	-	$\mathbf{a}$	n	٦.	•
	362		0	0	1	٠.

Company Name in full

SC21	8813	 			
нвоѕ	plc	 	· · · · · · · · · · · · · · · · · · ·	 	

List of other directorships

Schedule to form 288a

Name

Michael Henry Ellis

Company Name	Resignation
Halifax Group Limited	09-11-2004
HBOS plc	31-12-2004
HBOS UK Limited	31-12-2004
Halifax plc	31-12-2004
Halifax Pension Nominees Limited	31-12-2004
Ubcrior Investments plc	14-10-2002
Uberior Trading Limited	14-10-2002
Smiths News pic	31-08-2006
W H Smith Retail Holdings Limited	01-12-2006
Fund Distribution Limited	31-08-2006





## APPOINTMENT of director or secretary

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Please complete or in bold black c		ipt,	(NOT for resignation (use Fo change of particulars (use F						
CHFP010	Compan	y Number	SC218813						
Con	npany Na	ame in full	HBOS plc						
•									
			Day Month Year		Day	Month Year			
Appointment form		Date of appointment	0569200	7 † Da	ate of $\begin{bmatrix} 2 & 3 \\ \end{bmatrix}$	0 9 1 9 6 2			
Notes on completion appear on next page	Appointme	nt as director	x as secretary			opropriate box. If appointment is ecretary mark both boxes			
	NAME	* Style / Title	Mr	* Hono	ours etc				
		Forename(s)	Daniel John						
,		Surname	Watkins						
		Previous forename(s)		1	evious ame(s)				
service address for	††Usua	I residential address	The Mound						
the beneficiary of a Confidentiality Order granted under the		Post town	Edinburgh Postcode EH1 1YZ						
provisions of section 7238 of the	Co	unty / Region	Midlothian		Country	Scotland			
Companies Act 1985		† Nationality	British		siness pation Com	pany Director			
· (add	•	directorships te next page)							
			I consent to act as ** director /	I consent to act as ** director / secretary of the above named company					
	Consent	signature	Auchben	<i>ب</i>	Date	05/09/07			
* Voluntary details † Directors only.	:		A director, secretary etc mus	st sign	the form be	low.			
··· Please delete as app	oropriate	Signed	· Por		Date	05/09/07			
You do not have to	o give any o	contact	(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)						
information in the t do, it will help Com	box opposit	e but if you	Kenny Melville						
contact you if there The contact inform	e is a query	on the form.	HBOS plc, The Mound, Ed	dinbur	gh, EHl 1	Y Z.			
be visible to searcl	•	•	Tel 013	31 243	5410				
record.	<u> </u>	<del></del>	DX number	DX excl	nange				
Companies House receipt date barcode			When you have completed and signed the form please send it to the Registrar of Companies at:  Companies House, Crown Way, Cardiff, CF14 3UZ  DX 33050 Cardiff for companies registered in England and Wales						

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

· orm April 2002

	Company Number	SC218813	
† Directors only.	† Other directorships		
	•		
•			

### NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.
- for names not used since the age of 18 or for at least 20 years.

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

#### Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.





### List of other directorships Schedule to form 288a

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

				٢
Company	Name	in	full	ļ

SC218813

HBOS plc

Name Dat

Daniel John Watkins

Company Name	Resignation
See Attached Schedule	

Resignation
01/01/2005
13/01/2005
04/01/2005
21/12/2004
21/12/2004
21/12/2004
21/12/2004
31/12/2004
31/12/2004
31/12/2004
31/12/2004
31/12/2004
16/02/2005
30/06/2005
31/12/2004

Bed JOTIN



#### APPOINTMENT of director or secretary (NOT for resignation (use Form 288b) or Please complete in typescript. change of particulars (use Form 288c)) or in bold black capitals. CHFP010 Company Number SC218813 Company Name in full HBOS plc Day Month Year Day Month Year Appointment Date of † Date of 0 5 0 form appointment Please mark the appropriate box. If appointment is Notes on completion. Appointment as director as secretary as a director and secretary mark both boxes. appear on next page. NAME \* Style / Title ' Honours etc Mr Forename(s) Philip Allan Surname Gore-Randall Previous Previous forename(s) surname(s) †† Tick this box if the ††Usual residential address shown is a The Mound address service address for the beneficiary of a Post town Postcode Edinburgh EHI 1YZ Confidentiality Order granted under the provisions of section County / Region Country Scot Land 723B of the Companies Act 1985 † Business † Nationality British Chartered Accountant occupation † Other directorships (additional space next page) I consent to act as \*\* director / secretary of the above named company Consent signature Date \* Voluntary details director, secretary etc must sign the form below. 1 Directors only. Please delete as appropriate Date Signed ("a director / secretary / administrator / administrative receiver / receiver manager / receiver) You do not have to give any contact Kenny Melville HBOS plc, The Mound, Edinburgh, EHD IYZ Tel 0131 243 5410

information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Companies House receipt date barcode

Form April 2002

When you have completed and signed the form please send it to the Registrar of Companies at:

DX exchange

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

DX number

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Directors only.	† Other directorships	Aon Limited	
		Aon UK Limited	
		Compass Consulting Group Holdings Limited	-
•			

#### NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.
- for names not used since the age of 18 or for at least 20 years.

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

#### Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.



d,



Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

Company Name in full

List of oth	er airec	etorsnips
Schedule	to form	288a

i	SC218813			
	HBOS plc		· · · · · · · · · · · · · · · · · · ·	

Name

Philip Allan Gore-Randall

Company Name	Resignation
Future Holdings Limited	08-08-2007
	,
•	
• •	
•	
	·



# 288b

### Terminating appointment as director or

secretary

Please complete in typescript, or in bold black capitals
CHFP010

**Company Number** 

Company Name in full

(NOT for appointment (use Form 288a) or change of particulars (use Form 288c))

SC218813	· <u></u>	
HBOS plc		
· · · · -		

		Day	M	Ionth		Ye	ar		
Date of terminatio	n of appointment	1 0	C	В	2	1 ° 1	۱۰	7	
	as director	<b>✓</b>		1	as se	ecreta	ary		Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes
NAME	* Style / Title	Mr						]•	Honours etc
Please insert details as	Forename(s)	Bern	ard						
previously notified to Companies House	Surname	Higg	ıns						
		Day	N	lonth		Ye	ar		
	† Date of Birth	1   2	1	] <sup>2</sup>	1	ا و ا	6	0	

A serving director, secretary etc must sign the form below

Signed

\* Voluntary details

† Directors only
\*\* Delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query



Date

28/8/07

(\*\* serving director/secretary/administrator/administrative receiver/receiver manager/receiver)

Kenny Melville

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5410

DX number DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

## . Companies House

for the record

Return by a public company purchasing its own shares los holding in treasury

CHWP000	Pursuant to section 169(18)	of the Companies Act 1985			Please do not wate
Please complete	Company Number	SC218813			n the space below - for HM Revendo's Customs use only
legibly in black type or bold block lettering	Company Name in full	HBOS plc			
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARI	ES FOR HOLDING IN T	REASURY-	
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary	A STATE		Can.
delivered to the Registrar	Number of shares	1,500,000	<b>为意</b>	TEST TO SERVICE STATE OF THE S	E A
within a period of 28 days	Date(s) shares delivered to the company	28/06/2007	E		Mr. W
beginning with	For each share:	process of the second	2	Lagrange -	
hist date on which	Nominal value	25p	ACTUAL SALES		
shares to which it	Maximum price paid	999.4167p			
relates were delivered to the	Minimum price paid	999.4167p			
company. -Spains placed in treasury	The aggregate amount pa		£14,991,	250.01	
must be "qualitying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amount at	the £74,96	ا ده. ه	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	S SHARES PLACED IN TRE OMPANIES ACT 1985	ASURY PURSUANT TO	0	
Companies Act 1985	Class of shares		· ;		
	(ordinary or preference etc) Number of shares				' %
	Nominal value of each share	· · · · · · · · · · · · · · · · · · ·			i ett
	Date(s) shares delivered to the company				
**Delete as appropriate	Signed	Dag	- · · · · · · · · · · · · · · · · · · ·	Date Duck	107
		("a director Sociotary administration	strator , administrative receiv	rer / tecerre - <del>manager</del>	<del>≀⊣€c€t;iv</del> tπj
	e to give any contact e box opposite, but if you	Nicola Moodie, Company	Secretary's Departme	ent	!
io it will help Co	ompanies House to ere is a query on the form.	HBOS pic, The Mou	nd, Edinburgh, E	H1 1YZ	
he contact info	rmation that you give will		Tel C	131 243 548	6
	rchers of the public record.	DX number	DX e	xchange	
Companies Ho		When you have complete HM Revenue & Customs			
		Companies House, Crov		14 3UZ DX 3	3050 Cardiff

for companies registered in England and Wales

...... Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

## Companies House

Return by a public company purchasing its own shares for holding in treasury

1		<del></del>			· · · .
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985		1804	Please do not write
Please complete	Company Number	SC218813			in the space below. For HM Revenue & Customs lise only.
legibly in black type or bold block lettering	Company Name in full	HBOS plc		(CI	
•	PART A: PURCHASE BY CO	OMPANY OF ITS OWN SHARES FOR	R HOLDING IN	TREASURY	
Note This return must be	Class of shares (ordinary or preference etc,	Ordinary		<u> </u>	
delivered to the Registrar	Number of shares	1,500,000		100 mg	
within a period of 28 days	Date(s) shares delivered to the company	29/06/2007		ا منسندوبرمیت	
beginning with the first date on which	For each share: Nominal value	25p		CO.	
sharestto which it	Maximum price paid	1004.487333p	as no t acres mine and		
relates were delivered to the!	Minimum price paid	1004.487333p			The second secon
Shares placed in treasury	The aggregate amount pa shares to which this retur	aid by the company for the n relates was:	E15,06	7,300	
must be "qualitying shares" as	Stamp Duty is payable or rate of 0.5 % rounded up	n the aggregate amount at the to the nearest multiple of £5	٤ 75, 3	340.00	
delined by section 162(4) of the	PART 8: FULLY PAID BON SECTION 162C(6) OF THE C	US SHARES PLACED IN TREASUR' COMPANIES ACT 1985	Y PURSUANT	то	
Companies Act*1985	Class of shares (ordinary or preference etc) Number of shares				
	Nominal value of each share				; ;
	Date(s) shares delivered to the company			 	
Delete as appropriate	Signe	d ("a director / socrolary / administrator / a	administrative ree	Date 31-	110#
You do, not have	to give any contact	Nicola Moodie, Company S			
nformation in the	e box opposite, but if you ompanies House to	HBOS plc, The Moun			1YZ
contact you if there is a query on the form. The contact information that you give will		Tel 0131 243 5486			
oe visible to sea	rchers of the public record.	DX number	DX	exchange	:
Companies Ho	ouse receipt date barcode	When you have completed and HM Revenue & Customs please	signed the fo	rm and it has e Registrar of	been stamped by the Companies at
	en provided free of charge mpanies House.	Companies House, Crown Wa for companies registered in Eng	ıy, Cardiff, C	F14 3UZ D	OX 33050 Cardiff

\_ Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



Return by a public company purchasing its own sury

	for the record		shares for h	olding in treas	
CHM5000	Pursuant to section 169(1B)	of the Companies Act 1985	The state of the s	Please do not write	
Please complete	Company Number	SC218813		i' in the space below For HM Revenue & Customs use only.	
legibly in black type or bold block lettering	Company Name in full	HBOS plc			
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	R HOLDING IN TREASURY	·	
Note				1	
This return must be	Class of shares (ordinary or preference etc)	Ordinary	( Asserted		
delivered to the Registrar	Number of shares	2,000,000	温		
within a period of 28 days	Date(s) shares delivered to the company	02/07/2007	Visit in the second sec	F	
beginning with the	For each share:			<i>, ,</i>	
first date on which	Nominal value	25p		• .	
shares to which it relates were	Maximum price paid	977.0625p		•-;	
delivered to the	Minimum price paid	977.0625p	(Mar)		
company. Spares placed in freasury must be	The aggregate amount pai shares to which this return	·	1819,541,250-00		
"qualifying shares" as defined by		the aggregate amount at the o the nearest multiple of £5	197,710 00	l 	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE CO	S SHARES PLACED IN TREASUR OMPANIES ACT 1985	Y PURSUANT TO		
Companies Act 1985	Class of shares			i I	
	(ordinary or preference etc) Number of shares				
	Nominal value of each share				
	Date(s) shares delivered to the company			:	
"Delete as appropriate	Signed	Stage	Date 317	107	
		("a director / secretary / administrator /	administrative (ecoiver trecoiver mana)	ge <del>r/receive</del> r)	
	to give any contact	Nicola Moodie, Company S	ecretary's Department		
o, it will help Co	e box opposite, but if you ompanies House to	HBOS plc, The Mound, Edinburgh, EH1 1YZ			
	ere is a query on the form.  rmation that you give will		Tel 0131 243	•	

be visible to searchers of the public record. |---

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at;

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

### Companies House

-- for the record ----

## Return by a public company purchasing its own shares for holding in treasury

·							
CHWP000	Pursuant to section 169(18)	of the Companies Ad	ot 1985		m V	•	Please do noi write
Please complete	Company Number	SC218813			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		in the space below. For HM Revenue & Customs use only.
legibly in black type or	Company Name in full	HBOS plc	1967.29	,		•= ,	
bold block lettering	. ,			·	· · · · · · · · · · · · · · · · · · ·	-	1 21405
•	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	HOLDING	IN TREAS	URY	Ć
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary			F. 3 1		e e
delivered to the Registrar	Number of shares	500,000			أشده		,
within a period of 28 days	Date(s) shares delivered to the company	21/08/2007			124.		f ·
peginning with he	For each share:		- <del> </del>		·	·	
irst date on which	Nominal value	25p			い最後		<i>::</i>
shares to which it relates were	Maximum price paid	856.080865p				<u>, : ,                                   </u>	•
delivered o the '-	Minimum price paid	856.080865p			* ~ .	1,100	• •
company Shares placed in treasury :	The aggregate amount pa		for the	[£ F	• , '3		
nust be qualifying hares" as	Stamp Duty is payable on rate of 0.5 % rounded up to	the aggregate amo		٤١	. In American	75. U.L 1	
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C			' PURSUA	NT TO		
Companies Act 1985	Class of shares					••	
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	Number of Shares						
1 , ",	Nominal value of each share	,					
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appropriate	Signed				Date	121	3/27/
		(**a director / secretary	Ÿadministrator./_a	dministrative	Teceinet (Tece	ivermanag	jor Lroceiver)
	e to give any contact e box opposite, but if you	Nicola Moodie, (	Company Se	cretary's	s Departm	nent	· · · · · · · · · · · · · · · · · · ·
	ompanies House to	HBOS plc, T	he Mound	d, Edin	burgh,	EH1 1	IYZ L
ontact you if there is a query on the form, ne contact information that you give will be visible to searchers of the public record.		Tel 0131 243 5486					
		DX number		[	OX exchan	ge	1
Companies Ho	ouse receipt date barcode	When you have cor	mpleted and s	igned the	form and	it has be	een stamped by the
	een provided free of charge	HM Revenue & Cus Companies House for companies regis	stoms please e, Crown Way	send it to /, Cardiff	the Regist, <b>CF14 3U</b>	trar of C	
		Companies House	e, 37 Castle T	errace, E	dinburgh	, EH1 28	
· 186 ()		for companies regis	stered in Scotl	and DX	235 Edinb	urgh or	LP - 4 Edinburg



Please complete in typescript, or

8	8	(	2	

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

in bold black capitals.  CHW P000			•	Revised 2005)
٠ .	SC218813		Return of Allotn	nent of Shares
Company name in full	HBOS plc			
Shares allotted (including bonus (see Guidance Booklet GBA6)	,		_	
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month	Year	To Day Month	Year
Class of shares (ordinary or preference etc)	Ordinary			
Number allotted	2,800			
Nominal value of each share	25p			•
Amount (if any) paid or due on a state (including any share premium)	each 655.0p			
	· · · · · · · · · · · · · · · · · · ·		addresses of the a	
If the allotted shares (including b cash please state:	onus shares) are fully o	r partly paid	up otherwise that	n in
% that each share is to be treated as paid up				
% (if any) that each share is to be paid up in cash				
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)				
Companies House receipt date barcode	When you have complete Registrar of Companies a		the form please send	l it to the

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wates

for companies registered in Scotland

09/2005

This form has been provided free of charge by Companies House.

Shareholder details (list joint allottees as one shareholder)	Shares and share class allo		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	2,800	
UK Postcode _H _X _12 _R _G	_ L	\	
Name(s)	Class of shares allotted	Number allotted	
Address			
; <u>j.,</u>		, , ,	
UK Postcode LLLLL			
Name(s)	Class of shares allotted	Number allotted	
Address		1	
		1	
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
		l	
UK Postcode		<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address			
		l	
Please enter the number of continuation sheets (if any) attached to this		<u> </u>	
"A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor	lease delete as appropriate	ND	

#### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc				
The Mound, Edinburgh,	EH1 1YZ			
	Tel 0131 243 5486			
DX number	DX exchange			